

Press Release – 26 October 2022

## PERNOD RICARD SUCCESSFULLY COMPLETES A EUR 1.1 BILLION SUSTAINABILITY-LINKED DUAL TRANCHE ISSUANCE

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Amount (EUR)	Maturity	Settlement	Coupon	Yield	Re-offer spread
600,000,000	02-Nov-2028	02-Nov-2022	3.250%	3.478%	55bps
500,000,000	02-Nov-2032	02-Nov-2022	3.750%	3.931%	93bps

Pernod Ricard, the long-term senior debt of which is rated Baa1 (stable outlook) by Moody's and BBB+ (stable outlook) by Standard & Poor's, has set the terms of its new euro-denominated bond issuance for an aggregated principal amount of EUR 1.1bn across two tranches: a EUR 600m 6-Year and a EUR 500m 10-Year.

The deal marks Pernod Ricard's second Sustainability-Linked Bond. In line with its inaugural Sustainability-Linked Bond, targets of the issuance are linked to two environmental commitments: to reduce the Group's absolute greenhouse gas emissions (Scope 1&2) and to decrease the water consumption per unit at distilleries.

This transaction fits within Pernod Ricard's continued integration of sustainability actions into its daily operations and financing strategy, in-line with the Group's Sustainability & Responsibility (S&R) Roadmap.

The Sustainability-Linked Financing Framework and the Second-Party Opinion are available at: <https://www.pernod-ricard.com/en/investors/share-debt-information#debt-information-430>

The net proceeds of this issuance will be used for general corporate purposes of Pernod Ricard.

## About Pernod Ricard

*Pernod Ricard is the No.2 worldwide producer of wines and spirits with consolidated sales of €10,701 million in FY22. Created in 1975 by the merger of Ricard and Pernod, the Group has developed through organic growth and acquisitions: Seagram (2001), Allied Domecq (2005) and Vin&Sprit (2008). Pernod Ricard, which owns 16 of the Top 100 Spirits Brands, holds one of the most prestigious and comprehensive brand portfolios in the industry, including: Absolut Vodka, Ricard pastis, Ballantine's, Chivas Regal, Royal Salute, and The Glenlivet Scotch whiskies, Jameson Irish whiskey, Martell cognac, Havana Club rum, Beefeater gin, Malibu liqueur, Mumm and Perrier-Jouët champagnes, as well Jacob's Creek, Brancott Estate, Campo Viejo, and Kenwood wines. Pernod Ricard's brands are distributed across 160+ markets and by its own salesforce in 73 markets. The Group's decentralised organisation empowers its 19,000 employees to be true on-the-ground ambassadors of its vision of "Créateurs de Convivialité." As reaffirmed by the Group's strategic plan, "Transform and Accelerate," deployed in 2018, Pernod Ricard's strategy focuses on investing in long-term, profitable growth for all stakeholders. The Group remains true to its three founding values: entrepreneurial spirit, mutual trust, and a strong sense of ethics, as illustrated by the 2030 Sustainability and Responsibility roadmap supporting the United Nations Sustainable Development Goals (SDGs), "Good times from a good place." In recognition of Pernod Ricard's strong commitment to sustainable development and responsible consumption, it has received a Gold rating from Ecovadis. Pernod Ricard is also a United Nation's Global Compact LEAD company.*

*Pernod Ricard is listed on Euronext (Ticker: RI; ISIN Code: FR0000120693) and is part of the CAC 40 and Eurostoxx 50 indices.*

## Contacts

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