



## PRESS RELEASE

Boulogne-Billancourt, 22 November 2022

# CARMILA LAUNCHES A TENDER OFFER ON ITS BONDS MATURING IN SEPTEMBER 2023

Carmila announces the launch of a tender offer, for up to €200 million (which amount may be revised at Carmila's discretion), on its bonds maturing on 18 September 2023, the outstanding amount of which is €523 million.

The purpose of the tender offer is to optimise Carmila's funding structure and cash position following the drawdown of the €550 million term loan signed on 21 July 2022.

The tender offer will run from 22 November 2022 to 4.00pm Paris time on 28 November 2022, and the results of the tender offer are expected to be announced on 29 November 2022.

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### INVESTOR AGENDA

- 15 February 2023 (after market close):** 2022 annual results
- 16 February 2023:** Annual results presentation
- 20 April 2023 (after market close):** First-quarter 2023 financial information
- 11 May 2023:** Annual General Meeting
- 26 July 2023 (after market close):** First half 2023 results
- 27 July 2023:** First half 2023 results presentation
- 19 October 2023 (after market close):** Third-quarter 2023 financial information

### ABOUT CARMILA

The third-largest listed owner of commercial property in Europe, Carmila was founded by Carrefour and institutional investors in order to transform and enhance the value of shopping centres adjoining Carrefour hypermarkets in France, Spain and Italy. At 30 June 2022, its portfolio was valued at €6.16 billion, comprising 208 shopping centres, leaders in their catchment areas.

Carmila is listed on Euronext-Paris Compartment A under the symbol CARM. It benefits from the tax regime for French real estate investment trusts ("SIIIC").

Carmila has been a member of the SBF 120 since 20 June 2022.

This press release is available in the "Financial Press Releases" section of Carmila's Finance webpage:

<https://www.carmila.com/en/finance/financial-press-releases>