



**AVAILABILITY OF THE DOCUMENTS RELATING TO THE SHAREHOLDERS' MEETING
OF 8 JUNE 2023 OF EXCLUSIVE NETWORKS SA
MODALITIES OF PARTICIPATION IN THE SHAREHOLDERS' GENERAL MEETING**

BOULOGNE-BILLANCOURT, ON 16 MAY 2023

The shareholders of Exclusive Networks SA are invited to the Combined General Shareholders' Meeting to be held on 8 June 2023, at 2pm at the Company's registered office, Auditorium, 20, Quai du Point du Jour, 92100 Boulogne-Billancourt, France.

The documents referred to in the article R.225-73 of the French commercial Code are available on the Company's website under "General Meetings" at the following address:

<https://ir.exclusive-networks.com/event-directory/annual-general-meeting>.

The preliminary notice of meeting was published in the *Bulletin des Annonces Légales Obligatoires* of 3 May 2023 n° 53 (<https://www.journal-officiel.gouv.fr/pages/balo>) that contains the agenda and the draft text of the resolutions due to be submitted to a shareholder vote.

The terms and conditions to participate and vote to this General Shareholders meeting are detailed in this preliminary notice of meeting. The Shareholders who do not be able to attend physically the General Meeting on 8 June 2023 could exercise their respective voting rights remotely and before the General Meeting, either online using the VOTACCESS secure platform, or with the paper voting form.

Holders of bearer shares should ask their financial intermediaries for proxy or distance voting forms. Holders of registered shares will directly receive these forms with their convening notice.

Live broadcasting of the Meeting

The General Meeting will be broadcasted live, both in French and in English, on 8 June 2023 as from 2:00 p.m. (Paris time), on the General Meeting section of the Company's website, at the following address: Lien Webcast: https://channel.royalcast.com/landingpage/exclusive-networks/20230608_1/ [\[channel.royalcast.com\]](https://channel.royalcast.com)

A replay will be also subsequently available at the same address.

Shareholders are invited to regularly consult the General Meeting section of the Company's website.

This page will be updated regularly to provide the latest information in respect with the 2023 Combined General Meeting, including regarding the arrangements and the draft resolutions.

Please contact the Investors Relations Department should you have any questions.



CONTACTS EXCLUSIVE NETWORKS

Investors & Analysts

Hacene Boumendjel
Head of Investor Relations
ir@exclusive-networks.com

Media

FTI Consulting
Emily Oliver / Tom Blundell
+33 (0)1 47 03 68 19
exclusivenetworks@fticonsulting.com

About Exclusive Networks

Exclusive Networks (EXN) is a global cybersecurity specialist that provides partners and end-customers with a wide range of services and product portfolios via proven routes to market. With offices in over 47 countries and the ability to serve customers in over 170 countries, we combine a local perspective with the scale and delivery of a single global organisation.

Our best-in-class vendor portfolio is carefully curated with all leading industry players. Our services range from managed security to specialist technical accreditation and training and capitalize on rapidly evolving technologies and changing business models. For more information visit www.exclusive-networks.com.