

PRESS RELEASE



Carbios incorporates its Purpose into company statutes and presents the results of its Special Meeting and Annual General Meeting of 22 June 2023

- The General Meeting held on 22 June 2023 voted to incorporate the Carbios Purpose into the company statutes
- Carbios publishes the results of the Special General Meeting and the Annual and Extraordinary General Meeting of 22 June 2023

Clermont-Ferrand (France), 28 June 2023 (19.00 CET). Carbios, (Euronext Growth Paris : ALCRB), a pioneer in the development and industrialization of biological technologies to reinvent the lifecycle of plastic and textiles, has written its Purpose into its statutes, as permitted by the PACTE Act of 2019, following the vote at the Annual General Meeting held on 22 June 2023, namely *"to generate a positive and significant social, societal and environmental impact in the conduct of its activities"*. This Purpose underpins Carbios' business, which provides solutions to the environmental emergency of tackling plastic pollution.

Emmanuel Ladent, CEO of Carbios: *"Since its inception, Carbios has always defined itself by the reason behind its activities: fighting plastic pollution. It is the very genesis of the company. By including this Purpose in our company statutes, at the very core of our activities, we strengthen our commitment to protect the planet and improve the life of those who share it."*

Carbios' Purpose in video: [click here](#)

"Since Carbios' employees embody its Purpose every day, it was obvious that they should all take part in this video," continues **Emmanuel Ladent.**



Implementation details

After publishing its first Sustainability Report in 2022, Carbios established a dedicated CSR¹ role in 2023. A CSR Committee chaired by Amandine De Souza and composed of Board members and General Management will now take into account the social and environmental impact of its decisions in the governance process.

An internal steering committee will ensure the operational implementation of the associated actions.

A Purpose to address an environmental emergency

« Let's free the oceans and land from further waste!

This can only be achieved when all the plastic and textiles already in-use are effectively reduced, reused and recycled.

This is the reason we rally forces and catalyze unprecedented expertise-based partnerships to innovate in biorecycling and biodegradation technologies.

It's why, every day, we develop unique enzymes that make our core technologies thrive.

And why, every day, this teamwork makes the circularity of plastic and textiles possible at scale.

At Carbios, we are renowned scientists, engineers and entrepreneurs.

Nature is our inspiration. »

To find out more about Carbios' commitments, click here : <https://www.carbios.com/en/our-commitments/>

Voting results of the Special General Meeting and the Annual and Extraordinary General Meeting of 22 June 2023

The Special General Meeting convened on 22 June 2023 was unable to deliberate due to a lack of quorum.

The Annual and Extraordinary General Meeting convened on 22 June 2023 at the offices of Fieldfisher, 48 rue Cambon, 75001 Paris, was able to proceed.

VOTING SHAREHOLDERS		
	Voting Rights	Shareholders
Present	414	414
Votes by correspondence	4 707 803	4 718 245
Votes by proxy	267 443	271 360
TOTAL RETAINED	4 975 660	4 990 019

The number of shares held by shareholders present, represented or voting by mail was 4,975,660, representing a quorum of 44.14%.

All the resolutions of the Annual and Extraordinary General Meeting were adopted, with the exception of the 28th Resolution. Furthermore, as the Special Meeting convened for 22 June 2023 was unable to deliberate due to a lack of quorum, the 26th Resolution will not come into force.

¹ CSE = Corporate Social Responsibility

Details of the votes cast by Carbios shareholders at this Ordinary Annual and Extraordinary General Meeting are as follows:

	Resolution N°	Resolutions	Votes FOR in number of votes	Abstentions in number of votes	Votes AGAINST in number of votes	Votes	in %	Voting results
Annual General Meeting	1	Approval of the parent company financial statements	4 790 823	100	199 096	For	96,01%	Adopted
						Against	3,99%	
	2	Approval of consolidated financial statements	4 989 819	100	100	For	100,00 %	Adopted
						Against	0,00%	
	3	Approval of non-deductible charges and expenses	4 989 792	127	100	For	100,00 %	Adopted
						Against	0,00%	
	4	Appropriation of net income	4 989 819	100	100	For	100,00 %	Adopted
						Against	0,00%	
	5	Approval of regulated agreements	4 986 141	100	3 778	For	99,92%	Adopted
						Against	0,08%	
6	Ratification of the appointment of Juan DE PABLO as Administrator	4 271 134	100	718 785	For	85,60%	Adopted	
					Against	14,40%		
7	Ratification of the appointment of Isabelle PARIZE as Administrator	4 540 924	100	448 995	For	91,00%	Adopted	
					Against	9,00%		
8	Ratification of the appointment of Karine AUCLAIR as Administrator	4 989 759	100	160	For	100,00 %	Adopted	
					Against	0,00%		
9	Ratification of the appointment of Mateus SCHREINER GARCEZ LOPES as Administrator	4 669 300	100	320 619	For	93,57%	Adopted	
					Against	6,43%		
10	Ratification of the appointment of Amandine DE SOUZA to the	4 989 919	100	0	For	100,00 %	Adopted	
					Against	0,00%		

		Board of Directors						
	11	Ratification of the appointment of Sandrine CONSEILLER as Administrator	4 989 892	127	0	For	100,00 %	Adopted
						Against	0,00%	
	12	Renewal of Sandrine CONSEILLER's term of office as Administrator	4 986 141	100	3 778	For	99,92%	Adopted
						Against	0,08%	
	13	Determination of total remuneration for Administrator	4 974 544	100	15 375	For	99,69%	Adopted
						Against	0,31%	
	14	Ratification of transfer of registered office	4 989 892	27	100	For	100,00 %	Adopted
						Against	0,00%	
	15	Share buyback	4 928 007	10 108	51 904	For	98,96%	Adopted
						Against	1,04%	
Extraordinary General Meeting	16	Capital increase with preferential subscription rights	4 586 621	10 208	393 190	For	92,12%	Adopted
						Against	7,88%	
	17	Over-allotment option of 15% for capital increases with preferential subscription rights	4 620 261	10 208	359 550	For	92,79%	Adopted
						Against	7,21%	
	18	Capital increase without pre-emptive subscription rights by public offering	4 757 981	10 208	221 830	For	95,55%	Adopted
						Against	4,45%	
	19	Capital increase without pre-emptive subscription rights by private placement (art. L411-2 1° CMF)	4 683 984	10 208	295 827	For	94,07%	Adopted
						Against	5,93%	
	20	Capital increase without pre-emptive subscription rights for categories of beneficiaries	4 433 638	10 233	546 148	For	89,06%	Adopted
						Against	10,94%	
21	Over-allotment option of 15%	4 729 866	10 133	250 020	For	94,99%	Adopted	
					Against	5,01%		

		for capital increases without pre-emptive subscription rights						
	22	Allocation of AGAs	4 727 545	125 925	136 549	For	97,26%	Adopted
						Against	2,74%	
	23	Capital increase reserved for employees participating in a company savings plan	4 923 820	10 133	56 066	For	98,88%	
						Against	1,12%	
	24	Capital reduction by cancellation of shares	4 408 594	25	581 400	For	88,35%	Adopted
						Against	11,65%	
	25	Amendment to articles 4 and 16 of the bylaws	4 987 959	1720	340	For	99,99%	Adopted
						Against	0,01%	
	26	Amendment to article 12 of the bylaws	4 967 797	1720	20 088	For	99,60%	Adopted ²
						Against	0,40%	
	27	Amendment to article 26 of the bylaws	4 988 199	1720	100	For	100,00 %	Adopted
						Against	0,00%	
	28	Amendment to article 15.6 of the bylaws	2 828 439	1720	2 159 860	For	56,72%	Rejetée
						Against	43,28%	
	29	Appointment of Copernicus Wealth Management as non-voting administrator	3 634 560	120329	1 235 130	For	75,25%	Adopted
						Against	24,75%	
	30	Powers for formalities	4 988 199	1720	100	For	100,00 %	Adopted
						Against	0,00%	

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About Carbios:

Carbios is a biotech company developing and industrializing biological solutions to reinvent the life cycle of plastic and textiles. Inspired by nature, Carbios develops enzyme-based processes to break down plastic with a mission to avoid plastic and textile pollution, and accelerate the transition to a circular economy. Its two disruptive technologies for the biorecycling of PET and the biodegradation of PLA are reaching industrial and commercial scale. Its biorecycling demonstration plant has been operational since 2021 and the first biorecycling plant in the world, in partnership with Indorama Ventures, is due to be commissioned in 2025. Carbios has received scientific recognition, notably with the cover of Nature, and is supported by prestigious brands in the cosmetics, Food & Beverage and apparel industries to enhance their products' recyclability and circularity. Nestlé Waters, PepsiCo and Suntory Beverage & Food Europe are members of a packaging consortium founded by Carbios and L'Oréal. On, Patagonia, PUMA, PVH Corp. and Salomon collaborate with Carbios in a textile consortium.

Visit www.carbios.com/en to find out more about biotechnology powering plastic and textile circularity.

Twitter: [Carbios](#) / LinkedIn: [Carbios](#) / Instagram: [insidecarbios](#)

² The Special General Meeting convened on 22 June 2023 was unable to take place due to a lack of quorum. General Meeting resolution no. 26 will therefore not come into force.

Information on Carbios shares:

ISIN Code
Ticker Code
LEI:

FR0011648716
Euronext Growth: ALCRB
969500M2RCIWO4NO5F08

Carbios, founded in 2011 by Truffle Capital, is eligible for the PEA-PME, a government program allowing French residents investing in SMEs to benefit from income tax rebates.

Disclaimer on forward-looking statements and risk factors:

This press release contains forward-looking statements, not historical data, and should not be construed as a guarantee that the facts and data stated will occur. These forward-looking statements are based on data, assumptions and estimates considered reasonable by Carbios. Carbios operates in a competitive and rapidly evolving environment. It is therefore not in a position to anticipate all risks, uncertainties or other factors that may affect its business, their potential impact on its business or the extent to which the materialization of a risk or combination of risks could lead to results that differ significantly from those mentioned in any forward-looking statement. Carbios draws your attention to the fact that forward-looking statements are in no way a guarantee of its future performance and that its actual financial position, results and cash flows and the development of the sector in which Carbios operates may differ significantly from those proposed or suggested by the forward-looking statements contained in this document. In addition, even if Carbios' financial position, results, cash flows and developments in the industry in which it operates are consistent with the forward-looking information contained in this document, such results or developments may not be a reliable indication of Carbios' future results or developments. Readers are advised to carefully consider the risk factors described in the Universal registration document filed with the French Market Authority ("AMF"), as well as in the half-year financial report available free of charge on the Company's website. Should all or any part of these risk factors materialize or others, in no case whatsoever will Carbios be liable to anyone for any decision made or action taken in conjunction with the information and/or statements in this press release or for any related damages. This information is given only as of the date of this press release. Carbios makes no commitment to publish updates to this information or on the assumptions on which it is based, except in accordance with any legal or regulatory obligation applicable to it.

For additional information, please contact:**CARBIOS**
Melissa Flauraud

Press Relations
melissa.flauraud@carbios.com
+33 (0)6 30 26 50 04
Benjamin Audebert
Investor Relations
contact@carbios.com
+33 (0)4 73 86 51 76

Press Relations (France)
Iconic

Marie-Virginie Klein
mvk@iconic-conseil.com
+33 (0)1 44 14 99 96

Press Relations (U.S.)
Rooney Partners

Kate L. Barrette
kbarrette@rooneyco.com
+1 212 223 0561

Press Relations (DACH & UK)
MC Services

Anne Hennecke
carbios@mc-services.eu
+49 (0)211 529 252 22

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