

Paris La Défense, 20<sup>th</sup> May 2025

## ARKEMA SUCCESSFULLY ISSUED A €400 MILLION UNDATED HYBRID BOND

**Arkema successfully completed today a €400 million undated hybrid bond issue with an annual coupon of 4.25% and a first call date after 5 years.**

The proceeds of this issue, which contributes to diversify Arkema's financing resources, will mainly be used to refinance one of its two outstanding hybrid bonds, amounting to €300 million and with a first call date on 21 January 2026.

Building on its unique set of expertise in materials science, **Arkema** offers a portfolio of first-class technologies to address ever-growing demand for new and more sustainable materials. With the ambition to become a pure player in Specialty Materials, the Group is structured into 3 complementary, resilient and highly innovative segments dedicated to Specialty Materials - Adhesive Solutions, Advanced Materials, and Coating Solutions - accounting for some 92% of Group sales in 2024, and a well-positioned and competitive Intermediates segment. **Arkema** offers cutting-edge technological solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanization and mobility, and fosters a permanent dialogue with all its stakeholders. The Group reported sales of around € 9.5 billion in 2024, and operates in some 55 countries with 21,150 employees worldwide.

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