

Publication of the French version of Tikehau Capital's 2025 Universal Registration Document

Tikehau Capital today announces that the French version of its 2025 Universal Registration Document (*Document d'enregistrement universel*) is available to the public and has been filed with the French Financial Markets Authority (*Autorité des marchés financiers*) under number D.26-0116.

Copies of this 2025 Universal Registration Document are available free of charge in accordance with applicable regulations. In particular, it is available on and can be downloaded from the Company's website (www.tikehaucapital.com, in the Shareholders/Regulated Information/Annual Financial Reports section).

The following documents are included in the Universal Registration Document:

- the 2025 annual financial report,
- the report of the Supervisory Board on corporate governance,
- the reports of the Statutory Auditors and information concerning the Statutory Auditors' fees,
- the sustainability statement, and
- the description of the share buyback program.

ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group managing €52.8 billion of assets (as of 31 December 2025). The Group has developed a wide range of expertise across four asset classes: credit, real assets, private equity, and capital markets strategies. Capitalizing on its strong equity base (€3.1 billion as of 31 December 2025), Tikehau Capital invests its own capital alongside its investor-clients. The Group is guided by a strong entrepreneurial spirit and DNA, shared by its 717 employees (as of 31 December 2025) across 17 offices in Europe, Asia, and North America.

PRESS CONTACTS:

Tikehau Capital: Valérie Sueur – +33 1 53 59 03 64
UK – Prosek Partners: Philip Walters – +44 (0) 7773 331 589
USA – Prosek Partners: Trevor Gibbons – +1 646 818 9238
press@tikehaucapital.com

SHAREHOLDER AND INVESTOR CONTACTS:

Théodora Xu – +33 1 40 06 18 56
Julie Tomasi – +33 1 40 06 58 44
shareholders@tikehaucapital.com

A blue square graphic with a white diagonal line from the top-left to the bottom-right corner.

DISCLAIMER

This document does not constitute an offer of securities for sale or investment advisory services. It contains general information only and is not intended to provide general or specific investment advice. Past performance is not a reliable indicator of future earnings and profit, and targets are not guaranteed.

Certain statements and forecasted data are based on current forecasts, prevailing market and economic conditions, estimates, projections and opinions of Tikehau Capital and/or its affiliates. Due to various risks and uncertainties, actual results may differ materially from those reflected or expected in such forward-looking statements or in any of the case studies or forecasts. All references to Tikehau Capital's advisory activities in the US or with respect to US persons relate to Tikehau Capital North America.