

April 1st, 2026

Veolia successfully issues 1 bn EUR on the bond market

Veolia successfully tapped the bond market in a two-tranch transaction totaling € 1 billion:

- a 5-year bond for 500 million euros bearing a coupon of 3.69 %,
- a 10-year bond for 500 million euros bearing a coupon of 4.122 %.

The operation attracted more than 400 orders for an overall amount which peaked at 7.7 billion euros. Given this strong demand, the issuance was executed **with no new issue concession vs secondary market**, in spite of recent volatility in bond markets.

This high level of oversubscription, the quality of the investors and the very good terms obtained testify to the very positive perception of Veolia's signature, its international growth outlook and its financial solidity.

*“Veolia manages to raise funds with excellent conditions, even when markets are volatile”, says **Emmanuelle Menning, Deputy Veolia CEO Finance and Purchasing.** “This very strong market reception confirms the continuous confidence in the Group following the publication of our annual results, and reinforces the strength and resilience of Veolia's positioning as the world leader in ecological transformation. The successful conclusion of the Suez integration chapter and the acceleration of the transformation of the business portfolio toward a more innovative and international group have been well received, and we are confident in the successful execution of our GreenUp strategic plan, which will deliver our full potential for sustainable growth in favor of ecological security.”*

ABOUT VEOLIA

Veolia, a global leader in environmental services, works every day to build ecological security for the benefit of public health and the competitiveness of industries and regions. With 215,000 employees across five continents, working closely with local communities, and thanks to its cutting-edge technologies, the group cleans up pollution, reduces carbon emissions, and regenerates resources through concrete solutions that combine its expertise in water and water technologies, waste - including hazardous waste management, and local energy. In 2025, the Veolia group served 110 million people with drinking water and 97 million with sanitation, produced 45 million megawatt hours of energy, and treated 64 million tons of waste. Veolia Environnement (Paris Euronext: VIE, Fortune 500, SBF 120) generated consolidated revenue of €44.4 billion in 2025. www.veolia.com.

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