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## Combined General Meeting of the Shareholders of 30 April 2026

### Availability of preparatory documents

**The shareholders of Tikehau Capital are invited to take part in the Combined General Meeting of the Shareholders which will be held on Thursday 30 April 2026 at 3:00 p.m. at Centre Étoile Saint-Honoré, 21-25, rue Balzac, 75008 Paris**

The meeting notice (*avis de réunion*), which includes the agenda and the draft resolutions, was published in the “*Bulletin des Annonces Légales et Obligatoires*” (BALO) on 18 March 2026 (Bulletin n°33 – Notice n°2600604 – [journal-officiel.gouv.fr/pages/balo/](http://journal-officiel.gouv.fr/pages/balo/)).

The convening notice (*avis de convocation*) will be published in the “*Bulletin des Annonces Légales et Obligatoires*” (BALO) and in the journal of legal notices Lefigaro.fr on 10 April 2026.

The documents referred to under article R.22-10-23 of the French Commercial Code can be accessed on Tikehau Capital’s website at: [www.tikehaucapital.com](http://www.tikehaucapital.com) (section: Shareholders > General meetings > Annual Shareholders Meeting 30 April 2026).

The documents and information mentioned under the second paragraph of article R.225-89 of the French Commercial Code can be accessed on Tikehau Capital’s website at: [www.tikehaucapital.com](http://www.tikehaucapital.com) (section: Shareholders > General meetings > Annual Shareholders Meeting 30 April 2026). These documents are made available to all shareholders at the registered office of Tikehau Capital for a period of 15 days prior to the date of the General Meeting in accordance with applicable regulations.

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\* Société Générale Securities Services, Assemblées Générales, 32 rue du Champ de Tir, CS 30812, 44312 Nantes Cedex 03.



## ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group managing €52.8 billion of assets (as of 31 December 2025). The Group has developed a wide range of expertise across four asset classes: credit, real assets, private equity, and capital markets strategies. Capitalizing on its strong equity base (€3.1 billion as of 31 December 2025), Tikehau Capital invests its own capital alongside its investor-clients. The Group is guided by a strong entrepreneurial spirit and DNA, shared by its 717 employees (as of 31 December 2025) across 17 offices in Europe, Asia, and North America.



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