

## OKWIND Group Reports 2025 Annual Results Impacted by Declining Business Activity

### 2025 results impacted by declining business activity amid a challenging industry environment

- 2025 revenue of €23.8 million, down 58% compared to 2024
- EBITDA of -€13.5 million and net income attributable to the Group of -€26.8 million, including €10.5 million in negative non-recurring items
- Continued efforts to divest the Étrelles site, sell financial assets, and renegotiate bank and bond debt
- Cash position of €1.2 million as of May 31, 2026

**Torcé, France, June 12, 2026 – 7:45 a.m. CEST – OKWIND Group (FR0013439627 – ALOKW)**, a company specializing in the design, manufacture, and sale of smart energy generation and management systems for self-consumption, announces its 2025 consolidated results, as approved by the Board of Directors on June 11, 2026.

In light of the Company's situation and a number of uncertainties, the Statutory Auditors informed the Board that they would likely issue a report stating that they were unable to certify the financial statements. The Board of Directors nevertheless decided to approve the financial statements for the 2025 fiscal year based on the going concern principle.

The Extraordinary General Meeting convened on the same day following the triggering of the Phase 3 alert procedure initiated by the Statutory Auditors took note of their report.

### Cash Position as of May 31, 2026, and Proposed Capital Increase

As of May 31, 2026, the Group's available cash position<sup>1</sup>, after taking into account short-term deposits, stood at €1.2 million.

This position includes current account contributions from long-standing shareholders.

As part of its strategic plan, the Company intends to launch a capital increase or any other financing solution as soon as possible, with a target amount of approximately €4 million. Certain long-standing shareholders have already committed to subscribing to this capital increase in the amount of €1.6 million (through the conversion of current account contributions made since April 2026), thereby demonstrating their support for OKWIND's new project.

<sup>1</sup> Cash and cash equivalents include cash on hand, bank overdrafts, marketable securities that can be liquidated in the short term, and time deposits.





The financial result stands at -€1.4 million, compared to -€2.2 million in 2024, including an additional provision of €0.2 million on WATERA (formerly OSMOSUN) securities, while interest expenses on loans and debt remain broadly stable.

Extraordinary income amounted to -€1.7 million, compared to -€0.5 million in 2024, due to the impairment of intangible assets related to the business refocusing undertaken by the Group as part of its transformation and restructuring plan.

After recognizing a net tax expense of €0.3 million, the Group's share of consolidated net income resulted in a loss of €26.8 million, compared to a loss of €3.6 million in 2024.

## Availability of the 2025 Financial Report

The 2025 annual financial report will be available on June 12, 2026, on the Company's investor website.

## About the OKWIND Group

Founded in 2009 by Louis Maurice, Chairman of the Board of Directors, the French OKWIND Group is the expert in individual and collective energy self-consumption. Its comprehensive approach and cutting-edge technology aim to enhance the energy autonomy and efficiency of farmers, businesses, and local communities. Every day, the OKWIND Group works to deploy local, controlled, stable, low-carbon energy that respects the environment to accelerate and optimize the ecological transition. The group designs, develops, and deploys comprehensive green energy management solutions (local solar production, self-consumption, surplus energy utilization, and improved consumption models). By becoming prosumers, OKWIND customers can generate their own energy, manage their production, and regulate their electrical processes. Historically based in western France, 30 km from Rennes (Torcé), the OKWIND Group generated consolidated revenue of €23.8 million in 2025. As of May 31, 2026, the Company had 134 employees, with more than 5,500 installations throughout France. For more information: [www.okwind.fr](http://www.okwind.fr)

## CONTACTS

### OKWIND Group

Investor Relations  
[investors@okwind.fr](mailto:investors@okwind.fr)

### NewCap

Thomas Grojean  
Investor Relations  
[okwind@newcap.eu](mailto:okwind@newcap.eu)  
Tel.: 01 44 71 94 94

### NewCap

Nicolas Merigeau  
Media Relations  
[okwind@newcap.eu](mailto:okwind@newcap.eu)  
Tel.: 01 44 71 94 98