



Advicenne: Net revenue for the first half of 2026 driven by reimbursement of Sibnaya[®] and Likoza[®] in France

- The first half 2026 reported revenue is the first without the negative impact of early access rebates
- Reported revenue does not include royalties to be received from commercial partners on Sibnaya[®] sales
- In the French market alone, Sibnaya[®] sales grew by 41% in volume
- Reimbursement of Likoza[®] has high impact on its sales growth

Paris, France, July 16, 2026 – 5.45PM (CET) – Advicenne S.A. (“Advicenne” or the “Company”) (Euronext Growth Paris - FR0013296746 - ALDVI), a pharmaceutical company specializing in the development and marketing of innovative treatments for people suffering from rare kidney diseases, today announces its net revenue for the first half of 2026, more than doubled to €2.7 million, the first one reported without the significant negative impact of the early access clawbacks. The reported revenue does not include royalties to be received from its commercial partners on Sibnaya[®]’s sales.

The very significant increase in activity over the past half-year is explained by the pricing agreements for both Sibnaya[®] and Likoza[®] reached during the period. These agreements put an end to the early access rebates (clawback) which, as a reminder, amounted to €1.6 million in the first half of 2025.

Net revenue* (m€)	H1 2026	H1 2025	Growth
Sibnaya[®]	1,19	0,49	>100%
Neurology	1,51	0,53	>100%
Of which Likoza [®]	1,15	0,20	>100%
Of which Levidcen [®]	0,36	0,33	+7%
Total	2,70	1,03	170%
Early access rebates	0	1,60	

* :including early access rebate impact

Since Sibnaya[®] and Likoza[®] gained reimbursement in France, sales of both products are accelerating, growing by 41% and 13% respectively in volume, reflecting the enlarged and easier access to treatments.

Lastly, estimated in-market Sibnaya[®] sales across all markets where it is marketed totaled €6.6 million in the first half of 2026, up 27% compared with the first half of 2025, reflecting the steady increase in the number of patients treated. The royalties associated with these sales will be received by Advicenne during the third quarter of 2026.

m€	H1 2026	H1 2025	Growth
In market Sibnaya[®] sales¹	6.6	5.2	+27%

¹ In-market sales from Avanzanite, Exceed Orphan, SPA and Taiba Rare in following markets : Germany, Nordics, Austria, CEE, Greece, Spain and GCC.



As of the date of this press release, the Company has a cash runway through the second quarter of 2027, thanks to the bond financing announced on June 22, as part of the safeguard proceedings ("Procédure de sauvegarde").

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ABOUT ADVICENNE

Advicenne (Euronext Growth Paris ALDVI - FR0013296746) is a specialty pharmaceutical company founded in 2007, specializing in the development of innovative treatments in Nephrology. Its lead product Sibnaya[®] (ADV7103) has received its Marketing Approval for distal renal tubular acidosis in EU, GB, KSA and UAE, and has been filed for a US NDA. ADV7103 is currently in late-stage development in cystinuria in Europe and in dRTA and cystinuria in the US and in Canada. Headquartered in Paris, Advicenne, listed on the Euronext Paris stock exchange since 2017, has now been listed on Euronext Growth Paris since its transfer on March 30, 2022.

For additional information, see: <https://advicenne.com/>

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Disclaimer

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