## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 13, 2012

## Philip Morris International Inc. (Exact name of registrant as specified in its charter)

Virginia (State or other jurisdiction of incorporation)

1-33708 (Commission File Number)

13-3435103 (I.R.S. Employer Identification No.)

120 Park Avenue, New York, New York (Address of principal executive offices)

10017-5592 (Zip Code)

Registrant's telephone number, including area code: (917) 663-2000

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:		
	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)	
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)	
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))	
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))	

#### Item 8.01. Other Events.

On November 13, 2012, Philip Morris International Inc. (the "Company") is hosting a live webcast of a presentation at the Morgan Stanley Global Consumer & Retail Conference where the Company's Chairman and Chief Executive Officer, Mr. Louis C. Camilleri, will address investors. In connection with the presentation, the Company has issued a press release announcing the key highlights of the presentation. The press release is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

Adjusted diluted EPS is not a U.S. GAAP measure. The Company defines adjusted diluted EPS as reported diluted EPS adjusted for asset impairment and exit costs, discrete tax items and unusual items. The Company believes it is appropriate to disclose this measure as it represents core earnings, improves comparability and helps investors analyze business performance and trends. Adjusted diluted EPS should be considered neither in isolation nor as a substitute for reported diluted EPS prepared in accordance with U.S. GAAP.

The information on the Company's website referenced in the press release, including the presentation at the Morgan Stanley Global Consumer & Retail Conference, is not, and shall not be deemed to be, part of this Form 8-K or incorporated into any filing PMI makes with the Securities and Exchange Commission, except as may be expressly set forth by specific reference in such filing.

Item 9.01. Exhibits.

- (d) Exhibits
- 99.1 Philip Morris International Inc. Press Release dated November 13, 2012

### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILIP MORRIS INTERNATIONAL INC.

By: /s/ JERRY WHITSON

Name: Jerry Whitson

Title: Deputy General Counsel and Corporate Secretary

DATE: November 13, 2012

## EXHIBIT INDEX

Exhibit	
No.	Description

99.1 Philip Morris International Inc. Press Release, dated November 13, 2012.

PRESS RELEASE Exhibit 99.1



Investor Relations: Media:

New York: +1 (917) 663 2233

Lausanne: +41 (0)58 242 4666

Lausanne: +41 (0)58 242 4500

# PHILIP MORRIS INTERNATIONAL INC. (PMI) PRESENTS AT MORGAN STANLEY GLOBAL CONSUMER & RETAIL CONFERENCE

NEW YORK, November 13, 2012 – Philip Morris International Inc. (NYSE/Euronext Paris: PM) Chairman and Chief Executive Officer, Louis Camilleri, addresses investors today at the Morgan Stanley Global Consumer & Retail Conference in New York.

The presentation and Q&A session are being webcast live at www.pmi.com, in a listen-only mode, beginning at approximately 12 Noon Eastern Time. An archived copy of the webcast, together with slides, will be available on the same site. The presentation includes the following key highlights:

- PMI reaffirms its 2012 reported diluted EPS guidance range of \$5.12 to \$5.18 versus \$4.85 in 2011. Excluding an estimated unfavorable impact of currency for the full year of \$0.23 per share and previously reported adjustments of a \$0.05 tax charge and \$0.02 for asset impairment and exit costs, this guidance implies a growth rate of approximately 11%-12% compared to adjusted diluted EPS of \$4.88 in 2011;
- International industry volume forecast through 2015, excluding China, ranges from stable to a
  continued modest annual decline of up to 1.3%; PMI expects further growth in non-OECD
  markets, driven mainly by favorable demographics, to be offset by a continued long-term decline
  in OECD markets; including China, PMI expects the international cigarette market to be stable
  to increasing by up to 1.1% a year;
- PMI's organic volume up by 0.7% September year-to-date driven by the Asia and EEMA Regions and growth from eight of PMI's top ten brands; PMI expects to meet its mid to long-term annual organic volume growth target of 1% for the full-year 2012;
- PMI's market share up by 0.4 points to 37.0% September year-to-date in PMI's top 30 operating companies income markets;
- Pricing continues to be the key driver of PMI's income growth despite current economic and regulatory challenges; on a year-to-date basis through September, PMI has achieved a pricing variance of \$1.3 billion;
- PMI has completed an exploratory clinical study for the first of its three Next Generation Product (NGPs) platforms and plans to initiate a further eight in 2013; ground-breaking for PMI's first NGP manufacturing facility in Europe planned to take place mid-2013; PMI plans a previously announced investment of €500-600 over three years to establish an initial annual NGP capacity of approximately 30 billion units; commercialization of NGPs planned for 2016-2017; and
- Since PMI's spin-off in March 2008, the company has completed two share repurchase programs for a total of \$25 billion and has increased its annual dividend by 84.8%; the latest dividend increase of 10.4% took place in September 2012 underscoring PMI's confidence in the future.

The presentation, related discussion and this release contain statements that, to the extent they do not relate strictly to historical or current facts, constitute "forward-looking statements" within the meaning of the Safe Harbor Provisions of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements are based on current plans, estimates and expectations, and are not guarantees of future performance.

They are based on management's expectations that involve a number of business risks and uncertainties, any of which could cause actual results to differ materially from those expressed in or implied by the forward-looking statements.

The risks and uncertainties relating to the forward-looking statements in the presentation, related discussion and this release include those described under Item 1A. "Risk Factors" in PMI's Form 10-Q for the quarter ended September 30, 2012, filed with the Securities and Exchange Commission. PMI does not undertake to publicly update or revise any forward-looking statements, except in the normal course of its public disclosure obligations.

Adjusted diluted earnings per share of \$4.88 in 2011 is calculated as reported diluted earnings per share of \$4.85, less a \$0.02 per share benefit for discrete tax items, plus a \$0.05 per share charge related to asset impairment and exit costs.

The guidance excludes the impact of potential future acquisitions, unanticipated asset impairment and exit cost charges, and any unusual events.

A glossary of terms and reconciliations of non-GAAP measures included in the presentation to the most comparable GAAP measures are provided either at the end of the presentation or are available on PMI's web site.

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#### Philip Morris International Inc.