

## EDF : successful launch of two bonds for a total amount of 4 billion euros

EDF successfully issued today 2 euro denominated bonds. The first one is a 2 billion euros with a maturity of 6 years and an annual coupon of 5.125%. The second one is a 2 billion euros with a maturity of 12 years and an annual coupon of 6.25%.

Both issues were very well received. They triggered a strong demand with more than 13 billion euros worth of orders, showing the appeal of EDF signature on the bond market and were placed with French and European institutional investors. Proceeds will contribute to finance EDF Group needs and investment strategy.

Calyon, Royal Bank of Scotland, and Société Générale acted as joint bookrunners for this bond issue.

*The EDF Group, one of the leaders in the energy market in Europe, is an integrated energy company active in all businesses: production, transport, distribution, energy selling and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output involves no CO2 emissions. EDF's transport and distribution subsidiaries operate 1,246,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to more than 38 million customers around the world, including more than 28 million in France. The Group generated consolidated sales of EUR 59.6 billion in 2007, of which 44% in Europe excluding France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.*

### **Disclaimer**

*This press release does not constitute an offer to sell marketable securities in the United States or any other country.*

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