



## EDF issues USD 5 billion of bonds

For the first time, EDF carries out a bond issue on the US market totalling USD 5 billion.

This Rule 144A issue has three tranches:

- a 5-year tranche of USD 1.25 billion with a 5.50% coupon and 2014 maturity,
- a 10-year tranche of USD 2 billion, with a 6.50% coupon and 2019 maturity,
- a 30-year tranche of USD 1.75 billion, with a 6.95% coupon and 2039 maturity.

There has been large demand for this operation in the United States, with an exceptional order book exceeding 300 orders equal to almost USD 9bn.

This operation marks EDF's arrival on the world's largest capital market, enabling it to diversify its sources of financing.

The warm reception given this operation proves EDF's appeal as an issuer and the confidence that investors have in the success of its strategy of leading the nuclear revival, developing renewable energy sources and increasing its competitiveness.

Together with the Group's recent issues in Europe, this operation will help to finance its strategy and contribute to the early repayment of its bank loan for the acquisition of British Energy, reducing its initial amount by half.

Bank of America, BNP Paribas, Barclays Capital and HSBC were the lead underwriters of this operation while the Bank of Tokyo-Mitsubishi, Calyon and SG American were the co-lead underwriters.

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*The EDF Group, one of the leaders in the energy market in Europe, is an integrated energy company active in all businesses: production, transport, distribution, energy selling and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output involves no CO2 emissions. EDF's transport and distribution subsidiaries operate 1,246,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to more than 38 million customers around the world, including more than 28 million in France. The Group generated consolidated sales of € 59.6 billion in 2007, of which 44% in Europe excluding France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index..*