

FEBRUARY 2009 TRAFFIC

Passenger

- ▶ **Traffic down by 2.6% on a same number of days basis**
- ▶ **Load factor down 1.2 points to 74.3%**

Cargo

- ▶ **Further deterioration in cargo traffic**

The deterioration in the operating environment weighed on both passenger and cargo activities.

Passenger business

February 2009 comprised 28 days compared with 29 days last year, a reduction of around 3.4%. On a same number of days basis, traffic fell 2.6% with capacity down 1.1% (-6.0% and -4.5% on an actual number of days basis). The load factor declined by 1.2 points to 74.3%. The group carried 4.8 million passengers (-4.8% or -8,1% on an actual number of days basis).

As in previous months, the economic crisis continued to impact business traffic, but activity was also affected by several additional factors: school holidays in the Paris region falling exclusively in February rather than across February and March last year, the half-day closure of the CDG and Orly airports due adverse weather conditions, and the general strike in the French Antilles.

- On the Americas network, traffic decreased by 4.6% with capacity down by 2.2%. The load factor stood at 74.2% (-1.8 points).
- The Asia network saw traffic down by 7.8% with a 6.2% decline in capacity. The load factor stood at 83.1% (-1.5 points).
- On the Africa and Middle East network, traffic decreased by 1.7% and capacity by 3.7%. The load factor gained 1.5 points to 75.2%.
- The Caribbean and Indian Ocean network saw a 6.3% drop in traffic with capacity down by 4.9%. The load factor declined 1.2 points to 81.4%
- As in January, the European network and particularly the French domestic network were especially affected by adverse weather conditions. Traffic fell 9.0% with capacity down 6.1%. The load factor declined by 1.9 points to 60.9%.

Cargo business

As of January 1st 2009, the group consolidated the cargo activities of Martinair, which represent the latter's main business. On a same number of days basis, including Martinair, traffic was up by 3.6% with capacity up by 13.8% (+0.2% and +10.4% on an actual number of days basis). The load factor fell 6.3 points to 65.2%. Excluding Martinair, traffic and capacity dropped by 18.5% and 8.0% on a same number of days basis, leading to a 8.1 point decline in load factor to 60.7%.

STATISTICS

Passenger activity (in millions)

Total Group	February			Year to date		
	2009	2008	Change	2008-09	2007-08	Change
Passengers carried (000s)	4,852	5,280	(8.1%)	68,191	68,529	(0.5%)
Revenue pax-kilometers (RPK)	14,050	14,946	(6.0%)	192,822	189,547	1.7%
Available seat-kilometers (ASK)	18,917	19,808	(4.5%)	240,749	234,486	2.7%
Load factor (%)	74.3%	75.5%	(1.2)	80.1%	80.8%	(0.7)
Europe (including France)						
Passengers carried (000s)	3,257	3,599	(9.5%)	46,593	47,424	(1.8%)
Revenue pax-kilometers (RPK)	2,496	2,742	(9.0%)	37,255	37,552	(0.8%)
Available seat-kilometers (ASK)	4,099	4,366	(6.1%)	53,274	53,152	0.2%
Load factor (%)	60.9%	62.8%	(1.9)	69.9%	70.7%	(0.7)
Americas						
Passengers carried (000s)	541	562	(3.6%)	8,679	8,425	3.0%
Revenue pax-kilometers (RPK)	4,136	4,333	(4.6%)	64,894	62,703	3.5%
Available seat-kilometers (ASK)	5,571	5,696	(2.2%)	77,251	73,993	4.4%
Load factor (%)	74.2%	76.1%	(1.8)	84.0%	84.7%	(0.7)
Asia / Pacific						
Passengers carried (000s)	402	440	(8.8%)	5,131	5,067	1.3%
Revenue pax-kilometers (RPK)	3,439	3,730	(7.8%)	44,278	43,560	1.6%
Available seat-kilometers (ASK)	4,139	4,413	(6.2%)	52,280	50,412	3.7%
Load factor (%)	83.1%	84.5%	(1.5)	84.7%	86.4%	(1.7)
Africa / Middle East						
Passengers carried (000s)	401	406	(1.2%)	5,021	4,857	3.4%
Revenue pax-kilometers, (RPK)	2,152	2,189	(1.7%)	26,498	25,720	3.0%
Available seat-kilometers, (ASK)	2,862	2,971	(3.7%)	33,283	32,660	1.9%
Load factor (%)	75.2%	73.7%	1.5	79.6%	78.8%	0.9
Caribbean / Indian, Ocean						
Passengers carried (000s)	251	274	(8.3%)	2,767	2,757	0.4%
Revenue pax-kilometers (RPK)	1,828	1,951	(6.3%)	19,897	20,012	(0.6%)
Available seat-kilometers (ASK)	2,246	2,361	(4.9%)	24,662	24,269	1.6%
Load factor (%)	81.4%	82.6%	(1.2)	80.7%	82.5%	(1.8)

Cargo activity (in millions)

Total Group	February			Year to date		
	2009	2008	Variation	2008-09	2007-08	Variation
Revenue tonne-km (RTK)	885	883	0.2%	9,841	10,381	(5.2%)
Available tonne-km (ATK)	1,416	1,283	10.4%	15,649	15,422	1.5%
Load factor (%)	62.5%	68.8%	(6.3)	62.9%	67.3%	(4.4)
Europe (including France)						
Revenue tonne-km (RTK)	6	7	(22.3%)	70	82	(14.5%)
Available tonne-km (ATK)	36	43	(17.3%)	482	515	(6.5%)
Load factor (%)	16.3%	17.3%	(1.0)	14.6%	15.9%	(1.4)
Americas						
Revenue tonne-km (RTK)	357	314	13.9%	3,416	3,382	1.0%
Available tonne-km (ATK)	534	426	25.4%	5,384	5,063	6.3%
Load factor (%)	66.9%	73.6%	(6.7)	63.4%	66.8%	(3.4)
Asia / Pacific						
Revenue tonne-km (RTK)	336	408	(17.7%)	4,650	5,248	(11.4%)
Available tonne-km (ATK)	520	557	(6.7%)	6,739	7,025	(4.1%)
Load factor (%)	64.7%	73.3%	(8.6)	69.0%	74.7%	(5.7)
Africa / Middle East						
Revenue tonne-km (RTK)	144	109	31.9%	1,217	1,168	4.1%
Available tonne-km (ATK)	227	165	37.7%	2,027	1,872	8.2%
Load factor (%)	63.6%	66.4%	(2.8)	60.0%	62.4%	(2.4)
Caribbean / Indian Ocean						
Revenue tonne-km (RTK)	42	44	(5.9%)	488	501	(2.6%)
Available tonne-km (ATK)	100	92	8.6%	1,018	947	7.5%
Load factor (%)	41.7%	48.2%	(6.4)	48.0%	52.9%	(5.0)