

unibail-rodamco

Paris, Schiphol, March 18, 2009

PRESS RELEASE

INFORMATION CONCERNING THE AVAILABILITY OF ALL THE EXPLANATORY DOCUMENTATION TO THE GENERAL MEETING TO BE HELD ON APRIL 28, 2009 – PLAN OF CONVERSION INTO A EUROPEAN COMPANY

The General Meeting of shareholders, convened in particular to approve the annual accounts of the fiscal year 2008, will be held on **April 28, 2009** at 11.15 a.m. at Palais des Congrès de Paris (amphitheatre La Havane – third floor) - 2 place de la Porte Maillot Paris 17ème (France).

The notice to shareholders (*avis de reunion valant avis de convocation*) which includes the agenda and the draft of all the resolutions has been published today in the BALO (*French official legal announcement publication*) n°33 The explanatory documentation will be available to the shareholders, in compliance with the rules and within the timeframes provided for by the laws and regulations in force, at the registered office of Unibail-Rodamco (7 place du Chancelier Adenauer Paris 16ème) and/or sent upon request, free of charge, from CACEIS Corporate Trust, 14 rue Rouget-de-Lille 92862 Issy les Moulineaux Cedex 9 (France). They will also be available on the website www.unibail-rodamco.com.

The agenda of this General Meeting includes the conversion of the Company into a European Company in accordance with the provisions of the Council Regulation 2001/2157/EC and article L. 225-245-1 of the French Commercial Code. The draft terms of conversion into a European Company, adopted by the Management Board and the Supervisory Board, have been filed today with the registrar of the Paris Commercial Court (France). The Company will continue to maintain its two-tier structure with a Management Board and a Supervisory Board.

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