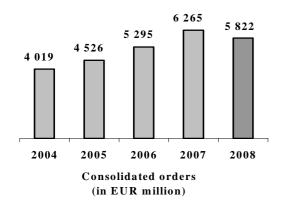
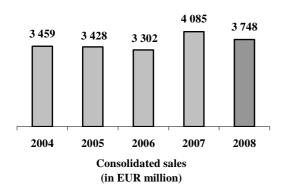
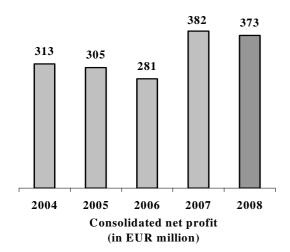
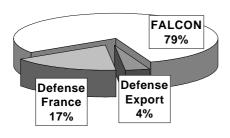


PRESS RELEASE 2008 Results









Export: 81%
Consolidated orders

The Board of Directors, which met on March 18th, 2009, chaired by Mr Charles EDELSTENNE, approved the accounts for the past year.

1. CONSOLIDATED 2008 RESULTS:

Consolidated orders:

Consolidated orders amount to EUR 5.82 billion. They include in particular the sales of 115 FALCON.

Consolidated sales:

Consolidated 2008 sales amount to EUR 3.75 billion.

Consolidated operating profit:

Consolidated operating profit is EUR 434 million. It accounts for 11.6% of consolidated sales.

Consolidated net profit:

Consolidated net profit (total Group and net attributable Group profit) amounts to EUR 373 million. It accounts for 9.9% of consolidated sales.

Net consolidated earnings per share:

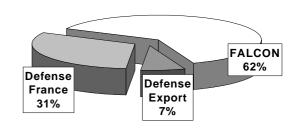
The net consolidated earnings per share is 36.8 euros.

2. <u>DIVIDEND</u>:

The Board of Directors will submit for the approval of the General Meeting of the Company's Shareholders on May 13th, 2009, a motion to distribute a total dividend of EUR 59 million, i.e. 5.80 euros per share, down by half compared with previous practice, given the crisis.

3. MEMBERS OF THE BOARD OF DIRECTORS:

The Board of Directors will also submit for the approval of the General Meeting the renewals of Messrs Serge DASSAULT, Charles EDELSTENNE, Olivier DASSAULT, Philippe HUSTACHE, Denis KESSLER as members of the Board and the ratification of the appointment of Mr Alain GARCIA as new member of the Board.



Export: 66% Consolidated sales