

Nanterre, 10 April 2009

Faurecia has completed the first phase in securing its financing

At its meeting held on 9 April 2009, the Board of Directors approved the completion of the first phase in securing Faurecia's financing under the "2009 Challenge" plan.

This first phase involves a total of **1,633 million euros** and implements three types of financing facilities:

- a bank credit of 1,170 million euros;
- a loan of 250 million euros from Peugeot SA;
- an additional credit of 213 million euros from a French banking syndicate.

The first two facilities were renegotiated to adapt the covenants to the sharp decline in automobile production and its impact on 2009 results, especially those for the first half year.

The additional credit will enable Faurecia to finance the eventual early repayment of the bond issue maturing in November 2010.

The second phase will consist of a 450 million euros capital increase guaranteed by Peugeot SA. It will be put to the vote at the general shareholders meeting on 23 April 2009.

Faurecia is one of the world's leading automotive equipment suppliers, specializing in four major activities: seats, vehicle interiors, front ends and exhaust systems. In 2008, the Group posted sales of 12.01 billion euros. It has operations in 29 countries at 190 sites and 28 R&D centers. Faurecia is listed on the NYSE Euronext Paris stock exchange. For more information visit: www.faurecia.com

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