

Nanterre, May 22, 2009

Success of Faurecia's rights issue

Faurecia announces today the results of its rights issue with preferential subscription rights, launched on April 30, 2009 for a gross total amount of EUR 455,374,192, by issue of 65,053,456 new shares.

A total of 62,381,008 new shares were subscribed pursuant to irrevocable entitlement, corresponding to 95.9 % of the new shares to be issued. Subscription subject to reduction was carried over 3,748,256 shares and will therefore be partially allocated up to 2,672,448 new shares, i.e. 71.3%.

Peugeot SA, which had undertaken to underwrite the issue for an amount of EUR 450 million, has then limited its participation to the issue to its current share ownership. Pursuant to the rights issue, Peugeot SA shareholding in Faurecia will remain even at 70.85%.

This rights issue puts an end to the securing of Faurecia's financing launched with the "Challenge 2009" plan in order to reinforce the Group's equity and liquidity.

Settlement-delivery of the 65,053,456 new shares and their admission to listing on Euronext Paris should take place on May 26, 2009. The new shares will be fungible with the Company's existing shares and listed on the same quotation line as the Company's existing shares (code ISIN FR0000121147).

As of May 26, 2009, the share capital of Faurecia will be composed of 89,448,504 shares.

The transaction was led by Société Générale Corporate & Investment Banking, acting as Global Coordinator, Joint Lead Manager and Joint Bookrunner, with BNP Paribas, CALYON and Lazard-NATIXIS, acting as Joint Lead Managers and Joint Bookrunners.

The centralization and the settlement-delivery are provided by Société Générale Securities Services / Global Issuer Services, BP 81236, 32 rue du Champ-de-Tir, 44312 Nantes Cedex 03, France.

A French prospectus having received visa n° 09-109 from the *Autorité des marchés financiers* (AMF) on April 27, 2009 is available free of charge at the registered office of Faurecia and on the websites of Faurecia (www.faurecia.com) and the AMF (www.amf-france.org).

The French prospectus is made up of Faurecia's *document de référence* (registration document), filed with the AMF on April 6, 2009 under Nr. D.09-0200, and a *note d'opération* (offering circular) including the prospectus summary.

Faurecia draws investors' attention to the risk factors sections contained in the French prospectus which has received the AMF's visa.

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Faurecia is one of the world's leading automotive equipment suppliers, specializing in four major activities: seats, vehicle interiors, exterior systems and exhaust systems. In 2008, the Group posted sales of 12.01 billion euros. It has operations in 29 countries at 190 sites and 28 R&D centers. Faurecia is listed on the NYSE Euronext Paris stock exchange. For more information visit: www.faurecia.com

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