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## Communiqué de presse

Paris, June 26 2009

### **SIIC de Paris announces the results of its rights issue**

**92.53 % of the € 143.3 million rights issue with preferential subscription have been subscribed for**

The total gross proceeds of the rights issue amount to EUR132,580,172.64 with the the issue of 774,236 new shares corresponding to a subscription take-up ratio of 92.53%. The subscription period opened on June 8, 2009 and was closed June 18, 2009.

774.162 new shares were subscribed pursuant to irrevocable entitlement (*souscriptions à titre irréductible*), corresponding to 92.52 % of the new shares offered to subscribers and 74 new shares were allotted to entitlements subject to reduction (*souscriptions à titre réductible*).

This capital increase will allow SIIC de Paris to strengthen its shareholders' equity and to reduce its debt (including through repayment in full of the existing €118 million shareholder loan to SIIC de Paris from Realia Patrimonio SLU), and improve the Company's Loan-To-Value<sup>1</sup> (LTV) and Debt Service Coverage ratios relating to the provisions of the financing agreement of the SIIC de Paris Group.

Settlement and delivery of the 774,236 new shares and their listing on Euronext Paris are expected to take place on June 30, 2009. The new shares will be fungible with the company's existing shares and listed on the same quotation line as the Company's existing shares (code ISIN FR 0000057937)

This capital increase has been subscribed by Realia Patrimonio, 2.201 USL and Garber Investment BV up to their respective stake in the capital of the company.

Realia Patrimonio SLU has subscribed to the rights issue by way of setting-off all the €118 million shareholder loan it granted to SIIC de Paris.

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<sup>1</sup> The ratio of the net financial debt (including the net banking debt and intra-group loan) to the total portfolio valuation, excluding transfer taxes, of Group SIIC de Paris.

The transaction has been led by Société Générale Corporate & Investment Banking, acting as Joint Lead Manager and Sole Bookrunner.

Centralization agent

CACEIS Corporate Trust – 14 rue Rouget de Lisle – 92862 Issy les Moulineaux  
Cedex 9

A French real estate investment trust (Société d'Investissement Immobilière Cotée, SIIC) listed on Euronext Paris, SIIC de Paris is a French real estate group which has for its main business the holding and renting of prime location offices. Its portfolio, valued at €1.23 billion at December 31, 2008 is primarily located in Paris (particularly CBD) and the Paris region. The group also carries out an ancillary technical and marketing support activity in relation to its real estate portfolio.

For more information, please visit: [www.siicdeparis.fr](http://www.siicdeparis.fr)

### **Information available to the public**

A prospectus in the French language approved by the Autorité des marchés financiers (AMF), the French securities regulator, under n° 09-168 on June 3rd, 2009 is available free of charge at the registered office of SIIC de Paris, through Société Générale, as well as on the websites of SIIC de Paris ([www.siicdeparis.com](http://www.siicdeparis.com)) and the AMF ([www.amf-france.org](http://www.amf-france.org)).

The prospectus consists of SIIC de Paris's reference document (document de référence) filed with the AMF on April 21, 2009 under N°. D.09-0287, an update (actualisation) of the document de référence filed with the AMF on June 3rd, 2009 under N° D.08-0287-A01, and a securities note (note d'opération), which includes the prospectus summary, on June 3, 2009.

SIIC de Paris draws the attention of investors to the risks associated with the present transaction and SIIC de Paris's activities presented in the prospectus approved by the AMF and mentioned in the summary of the prospectus, Section 2 of the note d'opération, Section 4 of the reference document (document de référence), and page 4 of the update of the document de référence (actualisation).

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*Securities may not be offered or sold in the United States unless they are registered under the U.S. Securities Act of 1933, as amended, (“US Securities Act”), or are exempt from registration thereunder. The rights or shares of SIIC de Paris which will be issued in connection with the share capital increase mentioned in this press release have not been and will not be registered under the U.S. Securities Act, and SIIC de Paris does not intend to make a public offer of such securities in the United States.*

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