

Vale announces the date of 2009 results

Rio de Janeiro, June 29, 2009 – Vale S.A. (Vale) will release its 2Q09 results on Wednesday, July 29, 2009 after market close. Vale will release simultaneously consolidated financial statements in US GAAP (generally accepted accounting principles in the United States) and BR GAAP (generally accepted accounting principles in Brazil).

Vale will host a conference call and webcast on Thursday, July 30, 11:00 a.m. Rio de Janeiro time, 10:00 a.m. Eastern Standard Time and 3:00 p.m. British Standard Time.

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This press release may include declarations about Vale's expectations regarding future events or results. All declarations based upon future expectations, rather than historical facts, are subject to various risks and uncertainties. Vale cannot guarantee that such declarations will prove to be correct. These risks and uncertainties include factors related to the following: (a) the countries where Vale operates, mainly Brazil and Canada; (b) the global economy; (c) capital markets; (d) the mining and metals businesses and their dependence upon global industrial production, which is cyclical by nature; and (e) the high degree of global competition in the markets in which Vale operates. To obtain further information on factors that may give rise to results different from those forecast by Vale, please consult the reports filed with the Brazilian Commission (SEC), including Vale's most recent Annual Report on Form 20F and its reports on Form 6K.