

PRESS RELEASE



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Six-monthly return relating to liquidity contract

Pursuant to the liquidity agreement entered into by GROUPE EUROTUNNEL SA and EXANE BNP PARIBAS, as at the settlement date on 30 June 2009, the following stood to the credit of the liquidity account:

- 218,949 GROUPE EUROTUNNEL shares¹
- 37,358 GROUPE EUROTUNNEL SA NV shares
- €887,350

For reference, as at the date of the last return, 31 December 2008, the following stood to the credit of the liquidity account:

- 347,212 GROUPE EUROTUNNEL shares
- €469,835

¹ If transactions conducted on 30 June 2009 which were settled after this date were included, Groupe Eurotunnel would have held 210,349 GROUPE EUROTUNNEL shares and 37,850 GROUPE EUROTUNNEL SA NV shares purchased under the liquidity agreement.