

JULY 2009 TRAFFIC

Passenger

- ▶ **0.7 point rise in load factor to 85.1% thanks to a limited decline in traffic (-3.3%)**

Cargo

- ▶ **Stabilization of the decline in traffic and progressive adjustment of capacity to demand**

Passenger business

The decline in traffic in July was limited to 3.3%, after a drop of 5.8% in the First Quarter. Capacity, meanwhile, was reduced by 4.1%, leading to a 0.7 point improvement in load factor to 85.1%. The group carried 6.9 million passengers (-4.5%). The deterioration in unit revenues was slightly less pronounced than in previous months.

- On the Americas network, traffic declined by 4.3% with capacity down by 5.9%. The load factor rose 1.5 points to 89.9%.
- The Asia network improved slightly relative to previous months with a 5.5% decline in traffic, less than the reduction in capacity of 6.2%. The load factor improved slightly to 87.8% (+0.7points).
- On the Africa and Middle East network, traffic progressed by 3.3% with capacity up by 4.3%. The load factor fell 0.8 points to 85.1%.
- Traffic on the Caribbean and Indian Ocean network declined 1.0% with capacity down 0.5%. The load factor stood at 82.4%, down 0.4 points.
- On the European network, the decline in traffic of 4.8% was below that of capacity (-6.0%). The load factor improved slightly to 76.7% (+1.0 point).

Cargo business

Traffic and capacity data for July 2008 are proforma including Martinair.

The decline in traffic (-17.2%) was in line with that of capacity (-17.0%) leading to a stable load factor of 64%. This data confirms the trend towards a stabilization in the cargo activity, with a progressive adjustment of capacity to demand.

STATISTICS

Passenger activity (in millions)

Total Group	July			Cumulative		
	2009	2008	Change	2009-10	2008-09	Change
Passagers carried (000s)	6,876	7,200	(4.5%)	25,579	27,133	(5.7%)
Revenue pax-kilometers (RPK)	19,453	20,122	(3.3%)	69,920	73,671	(5.1%)
Available seat-kilometers (ASK)	22,861	23,850	(4.1%)	86,438	90,591	(4.6%)
Load factor (%)	85.1%	84.4%	0.7	80.9%	81.3%	(0.4)

Europe (including France)						
Passagers carried (000s)	4,680	4,952	(5.5%)	17,771	18,999	(6.5%)
Revenue pax-kilometers (RPK)	3,869	4,062	(4.8%)	14,404	15,236	(5.5%)
Available seat-kilometers (ASK)	5,047	5,371	(6.0%)	19,874	20,780	(4.4%)
Load factor (%)	76.7%	75.6%	1.0	72.5%	73.3%	(0.8)

Americas						
Passagers carried (000s)	919	959	(4.2%)	3,253	3,428	(5.1%)
Revenue pax-kilometers (RPK)	6,799	7,106	(4.3%)	24,064	25,460	(5.5%)
Available seat-kilometers (ASK)	7,560	8,037	(5.9%)	27,882	29,771	(6.3%)
Load factor (%)	89.9%	88.4%	1.5	86.3%	85.5%	0.8

Asia / Pacific						
Passagers carried (000s)	473	502	(5.8%)	1,742	1,902	(8.4%)
Revenue pax-kilometers (RPK)	4,099	4,335	(5.5%)	15,018	16,424	(8.6%)
Available seat-kilometers (ASK)	4,671	4,980	(6.2%)	17,972	19,352	(7.1%)
Load factor (%)	87.8%	87.1%	0.7	83.6%	84.9%	(1.3)

Africa / Middle East						
Passagers carried (000s)	526	509	3.3%	1,847	1,810	2.0%
Revenue pax-kilometers (RPK)	2,754	2,666	3.3%	9,633	9,469	1.7%
Available seat-kilometers (ASK)	3,238	3,105	4.3%	12,267	11,823	3.7%
Load factor (%)	85.1%	85.9%	(0.8)	78.5%	80.1%	(1.6)

Caribbean / Indian Ocean						
Passagers carried (000s)	277	278	(0.4%)	965	993	(2.8%)
Revenue pax-kilometers (RPK)	1,933	1,953	(1.0%)	6,801	7,082	(4.0%)
Available seat-kilometers (ASK)	2,345	2,357	(0.5%)	8,444	8,865	(4.8%)
Load factor (%)	82.4%	82.8%	(0.4)	80.5%	79.9%	0.7

Cargo activity (in millions)

Total Group	July			Cumulative		
	2009	2008*	Change	2009-10	2008-09*	Change
Revenue tonne-km (RTK)	961	1,161	(17.2%)	3,702	4,659	(20.5%)
Available tonne-km (ATK)	1,502	1,810	(17.0%)	5,840	7,010	(16.7%)
Load factor (%)	64.0%	64.1%	(0.1)	63.4%	66.5%	(3.1)

Europe (including France)						
Revenue tonne-km (RTK)	6	7	(11.4%)	25	27	(8.7%)
Available tonne-km (ATK)	45	51	(11.0%)	177	199	(11.0%)
Load factor (%)	13.9%	13.9%	(0.1)	14.0%	13.7%	0.4

Americas						
Revenue tonne-km (RTK)	352	406	(13.4%)	1,373	1,629	(15.7%)
Available tonne-km (ATK)	569	643	(11.5%)	2,220	2,459	(9.7%)
Load factor (%)	61.8%	63.1%	(1.3)	61.8%	66.3%	(4.4)

Asia / Pacific						
Revenue tonne-km (RTK)	420	561	(25.2%)	1,553	2,212	(29.8%)
Available tonne-km (ATK)	548	794	(31.0%)	2,114	3,062	(31.0%)
Load factor (%)	76.5%	70.7%	5.9	73.5%	72.2%	1.2

Africa / Middle East						
Revenue tonne-km (RTK)	147	143	2.2%	587	599	(2.1%)
Available tonne-km (ATK)	237	221	7.0%	945	899	5.1%
Load factor (%)	61.9%	64.8%	(2.9)	62.1%	66.7%	(4.6)

Caribbean / Indian Ocean						
Revenue tonne-km (RTK)	37	43	(14.9%)	165	192	(13.9%)
Available tonne-km (ATK)	102	101	1.3%	385	392	(1.9%)
Load factor (%)	35.9%	42.7%	(6.8)	42.9%	48.9%	(6.0)

* Including Martinair