



A successful capital increase

119% oversubscription

The capital increase with preservation of preferential subscription rights, launched by ORAPI Group between 27 July and 5 August 2009 (at a per-share subscription price of €8), was significantly oversubscribed by investors.

377,198 new shares were subscribed for by way of right, and 170,790 additional shares were requested.

Faced with this strong demand for shares, the extension provision was implemented, bringing the number of new shares to be issued from 398,576 to 458,569 shares.

Settlement of the 458,569 new shares took place on 19 August 2009. The shares were admitted to trading on the Euronext Paris market on 20 August. The new shares fall within the same category as existing Company shares and are traded on the same quotation line (ISIN code FR 0000075392).

As of 20 August 2009, the total number of shares comprising ORAPI Group's share capital rose to 2,851,108.

ORAPI thanks all investors who have shown their support in the Group's business plan and strategy for their continued confidence.

When the Group presents its half-yearly results on 6 October 2009, Orapi will review the sales of its hygiene and disinfectant products (gels, wipes, sprays) which are in particular demand by both hospitals and companies for their effectiveness against the risk of infection (especially Influenza A) at the present time.

Crédit du Nord served as lead bank for the transaction, with Gilbert Dupont as Investment Services Provider.

ORAPI designs, manufactures and distributes technical consumable products and solutions for hygiene and maintenance use.

ORAPI is listed on compartment C of Euronext Paris under ISIN code: FR0000075392- Reuters Code: ORPF.PA - Bloomberg Code: ORAP.FP

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