



## **Vale announces the release date for 3Q09 results**

Rio de Janeiro, September 28, 2009 – Vale S.A. (Vale) will release its 3Q09 results on Wednesday, October 28, 2009, after market close. Vale will release simultaneously consolidated financial statements in US GAAP (generally accepted accounting principles in the United States) and BR GAAP (generally accepted accounting principles in Brazil).

Vale will host a conference call and webcast on Thursday, October 29, 12:00 a.m. Rio de Janeiro time, 10:00 a.m. Eastern Standard Time and 2:00 p.m. British Standard Time.

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This press release may include declarations about Vale's expectations regarding future events or results. All declarations based upon future expectations, rather than historical facts, are subject to various risks and uncertainties. Vale cannot guarantee that such declarations will prove to be correct. These risks and uncertainties include factors related to the following: (a) the countries where Vale operates, mainly Brazil and Canada; (b) the global economy; (c) capital markets; (d) the mining and metals businesses and their dependence upon global industrial production, which is cyclical by nature; and (e) the high degree of global competition in the markets in which Vale operates. To obtain further information on factors that may give rise to results different from those forecast by Vale, please consult the reports filed with the Brazilian Comissão de Valores Mobiliários (CVM), the French Autorité des Marchés Financiers (AMF), and with the U.S. Securities and Exchange Commission (SEC), including Vale's most recent Annual Report on Form 20F and its reports on Form 6K.