

Press release

Anteuil, December 11th, 2009

The FMEA (Fund for Modernization of OEMs) come into the capital of the OEM Delfingen Industry

As announced*, the FMEA completed a bond loan to Delfingen Group for an amount of €3 million November 19th, 2009

November 23rd 2009, the FMEA requested the partial prepayment of the bond loan up to €2 million by delivery of stock of Delfingen Industry.

Delfingen Group remains the majority stockholder of Delfingen Industry of which the FMEA, after this transaction, has an interest of 14.48%

Pursuant to article L234-7 of the AMF General Regulation, the AMF has ruled favorably on the request for exemption to make a tender offer.

An increase in Delfingen Industry capital with maintenance of preferential subscription right and warranty from Delfingen Group will be launched in the first half of 2010.

* Press release dated September 25th, 2009



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