



Filing of a proposed share buyback offering concerning 545,450 shares of the RADIALL company with a view to reducing its share capital and a simplified buyback offering for all 225,582 RADIALL's BSAAR (share subscription or purchase warrants)

The RADIALL Supervisory Board meeting of 6 January 2010, chaired by Yvon Gattaz, decided to implement a public offering to buyback RADIALL shares from shareholders, concerning 545,450 shares, being 25% of its share capital, as part of, principally and subsidiary to, a simplified share buyback offering carried out within the framework of the share buyback programme, with a view to cancelling the shares purchased. RADIALL also provides BSAAR holders with the option of selling the RADIALL BSAARs back to the company, at a price of € 4.90 for each BSAAR A and € 1.75 for each BSAAR B, pursuant to the terms and conditions of the issue contract of the RADIALL bonds accompanied with redeemable share subscription or purchase warrants, issued in July 2007.

Consequently, Oddo Corporate Finance, acting on behalf of RADIALL, filed a proposed buyback offering of € 63 per share for 545,450 shares and € 4.90 and € 1.75 for each BSAAR A and BSAAR B, respectively, with the Autorité des marchés financiers (AMF) on 11 January 2010.

All the shares comprising the share capital of RADIALL, being 2,181,731 shares at 31 December 2009 may be traded on the Euronext market of NYSE Euronext Paris SA (Compartment C) under ISIN FR0000050320. RADIALL's BSAAR B have been listed on NYSE Euronext Paris SA since 20 July 2009 under ISIN FR0010485474. According to the request issued to NYSE Euronext, BSAAR A will be open for negotiation on 14 January 2010 at the latest.

At RADIALL's request, the trading of RADIALL shares and RADIALL BSAAR B was suspended on Monday 11 January and Tuesday 12 January, and will re open on Wednesday 13 January 2010.

The share buyback is subject to approval by the Extraordinary General Meeting called by the Board of Directors for 27 January 2010 of the first resolution relating to the reduction of the share capital concerning 545,450 shares, through the cancellation of the shares bought back beforehand by RADIALL, including as part of the share buyback programme authorised by the General Meeting of 27 May 2009.

The Gattaz family shareholders acting in concert who hold 1,601,947 RADIALL shares representing 73.43% of RADIALL's share capital and 84.20% of the voting rights have already announced that they would not contribute any shares to the buyback offering, in order to avoid that the number of shares traded by the minority shareholders would be reduced in proportion.

This public offering and the publication of the prospectus remain subject to approval by market authorities.

A press release specifying the final nature of the public offering and its timetable will be published following the Extraordinary General Meeting of RADIALL to be held on 27 January 2010.

Moreover, if the family shareholders acting in concert were to hold more than 95% of the share capital and voting rights of RADIALL following the buyback offering, and taking into account the earnings-enhancing effect of the share capital reduction resulting from the cancellation of the shares bought back, it is envisaged that the HODIALL company will file a public withdrawal offer followed by the delisting of the remaining RADIALL shares and BSAAR.

The filing of a potential delisting offering is subject to approval by the Extraordinary General Meeting called for 27 January 2010 of a resolution authorising the Company to distribute an amount on a one-off basis to HODIALL to finance the delisting ("Exceptional Dividend" hereafter).

This exceptional distribution will be made in cash, subject to the express condition that after completion of the share capital reduction authorised by the first resolution of the Extraordinary General Meeting of 27 January 2010, the family shareholders acting in concert hold at least 95% of the share capital and voting rights of RADIALL, and that they commit to delisting RADIALL.

The overall amount of the Exceptional Dividend, which is intended to enable HODIALL to finance the delisting plan, will be determined based on the number of shares not held by the family shareholders acting in concert following the buyback offering.

The compensation offered to RADIALL shareholders as part of the delisting would in any case be identical to the price offered as part of the buyback offering, being equal to € 63 per share, less the amount of the Exceptional Dividend.

The prices offered respectively to holders of BSAAR A and B as part of the delisting will be identical to the prices offered to holders of BSAAR A and B as part of the simplified buyback offering on RADIALL's BSAAR.

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About RADIALL

RADIALL designs, develops and manufactures electronic components dedicated to wireless communication, automotive telematics and military and aeronautic equipment applications.



Guy de Royer
Tel: +33 (0)1 49 35 35 51
guy.deroyer@radiall.com



Gilles Broquelet
Tel: +33 (0)1 80 81 50 00
gbroquelet@capvalue.fr