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## ADDITIONAL ISSUANCE OF EURO NOTES IN AN AMOUNT OF €75 MILLION

Rexel announces today an issuance of notes in an amount of €75 million in complement to the notes issued on December 21, 2009 in an amount of €575 million.

The new notes will be fully assimilated to the notes issued on December 21, 2009. The new notes will bear interest at a rate of 8.25% and will be redeemable on December 15, 2016. The new notes are guaranteed by certain subsidiaries of Rexel.

This transaction allows Rexel to increase its liquidity while benefiting from the prevailing favourable market conditions, as the yield of this additional issuance is 7.75%.

CALYON, The Royal Bank of Scotland plc and BofA Merrill Lynch acted as Joint Global Coordinators and Joint Bookrunners for the Notes offering. BNP Paribas, HSBC and Natixis acted as Joint Bookrunners. CM-CIC Securities, ING and Société Générale Corporate & Investment Banking acted as Co-Lead Managers. BayernLB was Co-Manager.

Rexel, a global leader in the distribution of electrical supplies, serves three main end markets: industrial, commercial and residential. The Group operates in 34 countries with a network of some 2,300 branches, employs 30,000 people and has annual sales of over €11 billion. Its majority shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and Merrill Lynch Global Private Equity.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is integrated in the following indices: NEXT 150, SBF 120, and CAC Mid 100.

For more information, visit Rexel's web site at [www.rexel.com](http://www.rexel.com)

### FOR FURTHER INFORMATION, PLEASE CONTACT:

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*The offer and sale of the Notes in France has been carried out through a private placement to qualified investors, in accordance with article L.411-2 of the French Financial and Monetary Code and other applicable laws and regulations. There has been and will be no public offering in France.*

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This announcement does not, and shall not, in any circumstances constitute a public offering nor an invitation to the public in connection with any offer in any jurisdiction.

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In connection with the sale of the Notes, one or more parties named as the stabilizing manager(s) (or persons acting on behalf of any stabilizing manager(s)) may over allot Notes or effect transactions with a view to supporting the market price of the Notes at a level higher than that which might otherwise prevail. However, there is no assurance that the stabilizing manager(s) (or persons acting on behalf of any stabilizing manager(s)) will undertake stabilization action. Any stabilization action may begin on or after the date on which adequate public disclosure of the terms of the offer of the Notes is made and, if begun, may be ended at any time, but it must end no later than the earlier of 30 days after the issue date of the Notes and 60 days after the date of the allotment of the Notes. Any stabilization action or over allotment must be conducted by the relevant stabilizing manager(s) (or person(s) acting on behalf of any stabilizing manager(s)) in accordance with all applicable laws and rules.



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