



Launch of share buyback offering

Public offering declared compliant by the AMF and approved by the shareholders

Radiall is pleased to announce that the proposed share buyback offering concerning Radiall shares and BSAARs was declared compliant by the AMF (Autorité des Marchés Financiers) on 26 January 2010. This decision involves approval of the draft prospectus prepared by Radiall under number 10-016.

Following this declaration of compliance, the Shareholders' Ordinary and Extraordinary General Meeting, held on 27 January 2010, approved in full the resolutions submitted by the Management Board by more than 92% of voting rights, including in particular those relating to the reduction of the share capital by cancellation of shares previously bought back, as well as the exceptional distribution of reserves.

The General Meeting was attended by shareholders holding 93.76% of voting rights and 88.41% of outstanding shares.

The members of Radiall's Executive Committee, as well as Bisha Company Ltd and Fondation Fourmentin-Guilbert, as owners of Radiall shares and BSAARs, have already formally and irrevocably committed to contribute their securities to the share buyback offering, for a total of 58,548 Radiall shares and 15,064 BSAARs.

Terms of the offer

The share buyback offering concerns 545,450 Radiall shares, with a view to reducing its share capital, combined, in a subsidiary capacity, with a simplified share buyback offering limited to 179,838 Radiall shares, carried out within the framework of the share buyback programme approved by the Combined General Meeting of 27 May 2009, as well as a simplified share buyback offering on all 225,582 Radiall share subscription or purchase warrants (Radiall BSAARs).

Radiall irrevocably commits to purchase from shareholders and BSAAR holders, at a price of **€ 63 per share, € 4.90 per BSAAR A and € 1.75 per BSAAR B**, all the shares, BSAAR A and BSAAR B contributed to the offering for a period of at least 20 calendar days, being from **29 January to 18 February 2010 inclusive**.

Prospectus availability

The prospectus, as well as other information on Radiall's specific features, in particular of a legal, financial and accounting nature may be downloaded from the AMF's website (www.amf-france.org). They are also available free of charge upon request from Oddo Corporate Finance, 12 boulevard de la Madeleine, 75009 Paris, France, and Radiall SA, 101 rue Philibert Hoffmann, 93116 Rosny-sous-Bois, France.

Please visit <http://www.Radiall.com> for all Radiall news

About RADIALL

RADIALL designs, develops and manufactures electronic components dedicated to wireless communication, automotive telematics and military and aeronautic equipment applications.

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