



NicOx SA

Société Anonyme with a registered capital of €14,429,087
Head Office: 1681 Route des Dolines BP 313
Les Taissounières HB4
06 560 Valbonne
FRANCE
N° 403 942 642 R.C.S. GRASSE

On February 5, 2010,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE
CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the “Code de Commerce” and Articles 221-1 and 223-16 of the “Règlement
general” of the AMF)**

	As of January 31, 2010
Total number of shares composing the share capital	72,431,328
Total number of voting rights	72,431,328
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	72,431,328

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