



Results of the public share buyback offering

Reminder: offer background

The public share buyback offering, proposed from 29 January to 18 February 2010, concerned 545,450 Radiall shares, with a view to reducing the Company's share capital, combined, in a subsidiary capacity, with a simplified share buyback offering limited to 179,838 RADIALL shares, as well as a simplified buyback offering on all 225,582 RADIALL share subscription or purchase warrants (Bsaar).

On filing the draft offering with the AMF, RADIALL irrevocably committed to purchase from shareholders and Bsaar holders, at a price of € 63 per share, € 4.90 per Bsaar A and € 1.75 per Bsaar B, all the RADIALL shares, Bsaar A and Bsaar B that would be contributed to the offering.

Results of the public offerings

Following the transaction, 333,607 shares were contributed, being 15.29% of the share capital of the Company. As a result, the family shareholders acting in concert will hold 88.72% of the share capital from 26 February 2010. Similarly, RADIALL purchased 31,306 Bsaar A and 32,760 Bsaar B as part of the public offering, which is more than 90% of Bsaars held by the general public.

The Management Board will meet on 10 March 2010 in order to take note of the results of the public offerings and to decide the cancellation of the shares thus bought back.

New shareholding and voting right structure

Following these transactions and after cancellation of the shares bought back, the share capital will comprise 1,848,124 shares, distributed as follows:

- Family shareholders acting in concert: 1,601,947 shares, being 86.68% of the shares and 93.34% of the voting rights;
- Treasury shares: 38,335 shares, being 2.07% of the shares;
- General public and other: 207,842 shares, being 11.25% of the shares and 6.66% of voting rights.

A first major step in the delisting process

The main objective of this transaction was to achieve the delisting of RADIALL shares, currently trading on Euronext, in order to do away with listing constraints and costs.

Nearly two thirds of shares held by the general public were contributed to the offering. Aside from a few shareholders who still hold more than 2% of the share capital, the remaining number of shares available for trading is well below 5% of the number of Company shares, which should generate an extremely reduced liquidity of the RADIALL share in the market.

RADIALL wishes to thank the shareholders who massively contributed their shares to the offering and maintains its medium-term objective of achieving a delisting.

Shareholders' agenda - 2009 annual results: Tuesday 13 April 2010

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About RADIALL

RADIALL designs, develops and manufactures electronic components dedicated to wireless communication, automotive telematics and military and aeronautic equipment applications.
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