

La Défense, April 13, 2010

2009 ANNUAL REPORT

In accordance with the regulatory requirements in force, Dexia Credit Local announces that the French version of its 2009 Annual Report was filed with the Autorité des Marchés Financiers (AMF) on April 12, 2010 and that it can be consulted on its internet site : <http://www.dexia-creditlocal.fr> (headings Informations juridiques et financières / Rapport annuel or Information réglementée). The English version of the 2009 Annual Report will be available at the beginning of May 2010 at the latest on the internet site : <http://www.dexia-creditlocal.fr> (headings Informations juridiques et financières / Annual report or Regulated Information).

