

PRESS RELEASE

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EDF issues €1.5 billion 20-year bond

As part of its policy of lengthening of its debt's maturity, EDF (Aa3 Moody's / A+ S&P) issued today a Euro-denominated bond, maturing in 2030, with a coupon of 4.625% p.a. (fixed rate). The order book amounted €4.2 Bn.

Joint bookrunners are CA CIB, Natixis and SG CIB.

The EDF Group, one of the leaders in the energy market in Europe, is an integrated energy company active in all businesses: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output involves no CO2 emissions. EDF's transport and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to around 38 million customers around the world, including close to 28 million in France. The Group generated consolidated sales of €66.3 billion in 2009, of which 49% in Europe excluding France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.



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