

DEVOTEAM LAUNCHES A TENDER OFFER FOR 100% OF THE SHARES OF THE POLISH IT SERVICES COMPANY WOLA INFO

Paris, May 17, 2010

Devoteam signed on May 14, 2010 a sale and purchase agreement with the management and major shareholders of Wola Info, owning together 76.76% of its shares.

Wola Info presentation

Wola Info is an IT service company, listed on the Warsaw Stock Exchange (ISIN code PLWLINF00012) with a share capital split among 5,612,000 shares and a market capitalization of around 20 million zlotys.

Wola Info achieved 91 million zlotys of turnover in 2009 and a loss amounting to -15% of its turnover. It has close to 200 employees working for a blue chip customer base.

Deal structure

According to this agreement, Devoteam is launching a tender offer for 100% of the shares of Wola Info SA at a price of 3.7 zloty, higher than the last three and six months stock price averages. Shares may be tendered from June 7, 2010 until July 6, 2010, inclusive (30 days).

Ares Investment SA, owning 20.31% of Wola Info shares, will sell 1 million shares (ie 17.82% of Wola Info share capital) within the tender offer at a price of 2.5 zloty per share, which might be adjusted up to 3.7 zloty per share in 2011 based on the achievement by Wola Info of certain level of profitability in 2010.

Other major shareholders of Wola Info committed not to sell their shares during the tender offer, but benefit from conditional purchase of their shares according to put and call options mechanism after April 1, 2011 and 2012 respectively.

Minority shareholders will be unconditionally offered a price of 3.7 zloty.

In addition, Devoteam will bring 10 million zlotys additional cash to Wola Info by way of a loan amounting to 4 million zlotys, as well as a capital increase of 6 million zlotys. Devoteam will be offered 3 million Wola Info shares through a private placement priced at 2 zlotys per share, granting the group 34.84% of the fully diluted capital of Wola Info.

Deal rational

“Poland was one of the most resilient European economies last year and is one of the largest Eastern European markets.

Wola Info is one of the most established independent IT service company with a strong management team and promising offerings in our key domains: IT Infrastructure Management, Business Process Automation & Business Intelligence...

This acquisition is in line with our strategy to expand in fast growing countries,” – said Stanislas de Bentzmann, co-CEO of Devoteam.

The tender offer is presented by KBC Securities and guaranteed by HSBC.

The tender offer prospectus is available on the following websites: www.devoteam.com , www.wolainfo.pl and www.kbcmakler.pl.

About Devoteam

Devoteam is an IT consulting group created in 1995. Combining consulting and technical solutions offers enables Devoteam to provide its customers with independent advice and effective solutions that meet their industrial objectives.

In 2009, Devoteam achieved a turnover of 459.5 M€ and an operating margin of 6.2%. The Group consists of 4 400 employees in 23 countries across Europe, North Africa and the Middle East.

Listing: NYSE Euronext since October 28, 1999

Part of the indexes: CAC MID & SMALL 190, SBF 250 of Euronext Paris, Gaia index

ISIN : FR 0000073793, Reuters : DVTM.PA, Bloomberg : DEVO FP

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