

MAY 2010 TRAFFIC

Passenger

- ▶ **Strong increase in traffic (+4.3%)**
- ▶ **Improvement in load factor (+3.3 points) to 80.6%**

Cargo

- ▶ **Robust increase in traffic (+8.7%)**
- ▶ **Significant rise in load factor (+7.8 points) to 70.6%**

In May, the passenger and cargo businesses each showed a further marked recovery both in terms of traffic and unit revenues. In both activities, load factors reached very high levels for May. These rises reflect both an improvement in the economic environment as well as prudent capacity management.

Passenger business

Traffic increased by 4.3% in May while capacity remained flat (+0.1%) enabling the load factor to gain 3.3 points to 80.6%. The group carried 6.2 million passengers (+1.6%).

Unit revenue per available seat kilometer (RASK) excluding currency increased markedly compared to the level of May 2009, with strong momentum both in economy class and in premium class. For long-haul, the increase was particularly noticeable in the Asia and Americas networks. For medium-haul, the Paris-Europe routes benefited especially from the launch of the new "Premium Eco" product aimed at business travelers, which has been well received by customers.

- On the Americas network, traffic rose by 5.0% with capacity down by a slight 0.4%. The load factor gained 3.8 points to 86.5%.
- On the Asia network, traffic improved sharply (+9.7%) while capacity increased by 4.1%. The load factor gained 4.3 points to 83.7%.
- On the Africa and Middle East network, traffic increased by 4.4% with capacity up by 1.8%. The load factor gained 1.9 point to 73.7%.
- On the Caribbean and Indian Ocean network, traffic was down slightly by 0.7% while capacity increased by 1.7%. The load factor gave up 1.8 point to 78.7%.
- Capacity adjustments continued on the European network and led to a capacity reduction of 5.6%. Stable traffic (-0.1%) allowed a 4.1 point gain in the load factor to 74.1%.

Cargo business

Traffic progressed markedly by 8.7% while capacity was reduced by 3.2%. The load factor gained 7.8 points to 70.6%, driven by high load factors in passenger aircraft bellies. Unit revenue per available ton kilometer (RATK) was significantly above the level of May 2009.

STATISTICS

Passenger activity (in millions)

Total Group	May			Year to date		
	2010	2009	Variation	2010-11	2009-10	Variation
Passengers carried (000s)	6,201	6,102	1.6%	11,169	12,332	(9.4%)
Revenue pax-kilometers (RPK)	17,125	16,413	4.3%	31,401	33,395	(6.0%)
Available seat-kilometers (ASK)	21,254	21,238	0.1%	39,107	42,328	(7.6%)
Load factor (%)	80.6%	77.3%	3.3	80.3%	78.9%	1.4
Europe (including France)						
Passengers carried (000s)	4,293	4,282	0.3%	7,630	8,621	(11.5%)
Revenue pax-kilometers (RPK)	3,472	3,475	(0.1%)	6,131	6,949	(11.8%)
Available seat-kilometers (ASK)	4,683	4,960	(5.6%)	8,500	9,903	(14.2%)
Load factor (%)	74.1%	70.1%	4.1	72.1%	70.2%	2.0
Americas						
Passengers carried (000s)	802	768	4.3%	1,417	1,504	(5.8%)
Revenue pax-kilometers (RPK)	5,939	5,655	5.0%	10,549	11,139	(5.3%)
Available seat-kilometers (ASK)	6,868	6,843	0.4%	12,291	13,263	(7.3%)
Load factor (%)	86.5%	82.6%	3.8	85.8%	84.0%	1.8
Asia / Pacific						
Passengers carried (000s)	450	413	9.0%	835	853	(2.1%)
Revenue pax-kilometers (RPK)	3,898	3,552	9.7%	7,201	7,347	(2.0%)
Available seat-kilometers (ASK)	4,659	4,477	4.1%	8,615	8,888	(3.1%)
Load factor (%)	83.7%	79.4%	4.3	83.6%	82.7%	0.9
Africa / Middle East						
Passengers carried (000s)	436	417	4.7%	825	867	(4.9%)
Revenue pax-kilometers (RPK)	2,251	2,155	4.4%	4,269	4,508	(5.3%)
Available seat-kilometers (ASK)	3,055	3,002	1.8%	5,574	5,988	(6.9%)
Load factor (%)	73.7%	71.8%	1.9	76.6%	75.3%	1.3
Caribbean / Indian Ocean						
Passengers carried (000s)	220	222	(1.0%)	462	487	(5.1%)
Revenue pax-kilometers (RPK)	1,566	1,576	(0.7%)	3,251	3,452	(5.8%)
Available seat-kilometers (ASK)	1,990	1,957	1.7%	4,126	4,286	(3.7%)
Load factor (%)	78.7%	80.5%	(1.8)	78.8%	80.6%	(1.8)

Cargo activity (in millions)

Total Group	May			Year to date		
	2010	2009	Variation	2010-11	2009-10	Variation
Revenue tonne-km (RTK)	1,002	922	8.7%	1,867	1,805	3.5%
Available tonne-km (ATK)	1,419	1,466	(3.2%)	2,645	2,903	(8.9%)
Load factor (%)	70.6%	62.9%	7.8	70.6%	62.2%	8.4
Europe (including France)						
Revenue tonne-km (RTK)	6	6	(2.6%)	11	12	(10.8%)
Available tonne-km (ATK)	44	45	(2.1%)	79	88	(10.9%)
Load factor (%)	13.8%	13.8%	(0.1)	14.1%	14.1%	0.0
Americas						
Revenue tonne-km (RTK)	386	343	12.5%	713	672	6.2%
Available tonne-km (ATK)	548	558	(1.8%)	1,004	1,090	(7.8%)
Load factor (%)	70.3%	61.4%	9.0	71.0%	61.6%	9.4
Asia / Pacific						
Revenue tonne-km (RTK)	409	383	6.7%	774	739	4.8%
Available tonne-km (ATK)	503	529	(4.9%)	953	1,057	(9.8%)
Load factor (%)	81.3%	72.4%	8.9	81.3%	69.9%	11.4
Africa / Middle East						
Revenue tonne-km (RTK)	164	150	8.9%	294	292	0.7%
Available tonne-km (ATK)	240	240	(0.1%)	441	474	(6.9%)
Load factor (%)	68.2%	62.5%	5.7	66.6%	61.5%	5.1
Caribbean / Indian Ocean						
Revenue tonne-km (RTK)	38	40	(4.3%)	75	90	(17.1%)
Available tonne-km (ATK)	84	94	(10.6%)	168	194	(13.5%)
Load factor (%)	45.4%	42.4%	3.0	44.3%	46.3%	(1.9)