

Press Release

Paris, 24 June 2010

Result of the scrip dividend payment offer

At their Annual General Meeting of 25 May 2010, Societe Generale shareholders voted in favour of a 2009 dividend of EUR 0.25 per ordinary share, with the option of a scrip dividend.

The option period closed on 15 June 2010. As a result of the scrip dividend payment, 2,323,887 new ordinary shares have been issued then delivered on 23 June 2010.

Following this operation, Societe Generale's capital comprises 742,130,152 registered shares at EUR 1.25 each.

Societe Generale

Societe Generale is one of the largest financial services groups in the euro-zone. The Group employs 157,000 people worldwide in three key businesses:

- Retail Banking, Specialised Financing & Insurance: Societe Generale serves 32 million individual customers worldwide.
- Private Banking, Global Investment Management & Services: Societe Generale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 3,246 billion, March 2010) and under management (EUR 164 billion excluding Amundi, March 2010).
- Corporate & Investment Banking: Societe Generale tailors solutions for its clients across sectors by capitalising on its worldwide expertise in investment banking, global finance, and global markets.

Societe Generale is included in the socially-responsible investment indexes: FTSE4Good and ASPI. In 2010, the title of SAM Sector Mover was awarded to Societe Generale.

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