



THERMADOR GROUPE
Société Anonyme au capital 29 246 400 €
339 159 402 RCS Vienne
80 rue du ruisseau 38297 Saint Quentin Fallavier

> **Publication of June 21th 2010**

Capital increase

During the Board Meeting of 21 June 2010, it was reiterated that the Board Meeting of 20 June 2008 had approved the allocation of 87,000 shares, free of charge, to 9 of the group's directors in virtue of the authorisation and powers bestowed upon it by the shareholders' General Assembly on 7 April 2008 (twelfth resolution to be adopted).

As the so-called "allocation" period, set at 2 years, had expired and the allocation conditions been met for all of the beneficiaries, during their meeting on 21 June 2010 the Board of Directors approved an increase in capital of €1,392,000 by extracting this sum from "other reserves". Company capital thus rises from 27,854,400 euros to 29,246,400 euros thanks to the issue of 87,000 new and fully paid-up shares with a nominal value of 16 euros each.

The 87,000 new shares will be distributed among the 9 directors in question as agreed and free of charge.

The new shares will be the same as the 1,740,900 old shares and will have the same right as those shares to dividends allocated for the current accounting year.

On 21 June, the 9 beneficiaries signed the shareholder pact drawn up for this operation.

In light of the above decision and in virtue of the powers bestowed upon it by the shareholders' General Assembly on 7 April 2008, the Board decided to modify articles 6 and 7 of the company statutes relating to contributions and company capital as of 21 June 2010.