PRESS RELEASE



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Further information regarding the evolution of EDF shareholding in RTE following market rumours

Pursuant to the Law dated June 28, 2006, on the securing of the financing of nuclear expenses, EDF must build up a portfolio of dedicated assets enabling the Group to meet its future costs in terms of decommissioning of existing nuclear power plants as well as in respect of radioactive waste storage.

As of December 31, 2009, the total amount invested in dedicated assets stood at € 11.4 Billion, broken down as follows: 37% stocks, 51% bonds and 12% of closed-end funds and money market funds.

In order to reduce the volatility of the portfolio in the build up phase, EDF is considering an investment in infrastructure assets, providing steady dividends that would enable to meet very long term liabilities.

It is against this background that EDF is studying the possibility to allocate 50% of RTE to its dedicated assets portfolio. This allocation would not change the fact that RTE would remain 100%-owned by EDF Group. It would confirm the integrated business model favoured by EDF.

No insurance can be given at this stage as to the completion of such project currently under review.

The EDF Group, one of the leaders in the energy market in Europe, is an integrated energy company active in all businesses: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output involves no CO₂ emissions. EDF's transport and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to around 38 million customers around the world, including close to 28 million in France. The Group generated consolidated sales of €66.3 billion in 2009, of which 49% in Europe excluding France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.



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Information Agency 75382 Paris cedex 08 www.edf.com Press

CONTACTS:

Capucine Leroux: +33 (1) 40 42 46 37
Analyst and Investor

Carine de Boissezon: +33 (1) 40 42 45 32

