

unibail-rodamco

Paris, Amsterdam, September 8, 2010

PRESS RELEASE

Unibail-Rodamco SE to distribute €20.00 per share from its “contribution premium” account on October 12, 2010.

The Unibail-Rodamco SE Ordinary General Meeting* extraordinarily convened, resolved today to distribute an amount of **€20.00 per share** from the “contribution premium” account.

The ex-date is October 7, 2010. As from October 7, 2010 (market open), all shares will be traded on the market without the right to the distribution. October 6, 2010 will therefore be the last day that shares will be traded with entitlement to the distribution.

The record date is October 11, 2010.

The distribution will be paid on **October 12, 2010**.

The adjustment ratios of the parities relating to the existing securities granting access to the share capital will be published on October 7, 2010 in a press release after market close and on October 11, 2010 in a BALO notice (French bulletin of mandatory legal notices) and a publication in national French and Dutch newspapers.

Unibail-Rodamco SE shares are listed and traded on Euronext Paris and Euronext Amsterdam by NYSE Euronext.

About Unibail-Rodamco

Unibail-Rodamco is Europe’s leading listed commercial property operator, investor and developer. It is present in 12 countries across the continent. Its portfolio of shopping centres, offices and convention-exhibition venues was valued at €23.3 billion on June 30, 2010. Its 1,616 employees create value for its shareholders by investing in and developing outstanding assets, then managing them to exceed its customers’ expectations. The Group’s success is founded on its ability to build strong relationships with tenants and communities and create comfortable, welcoming spaces for people to work, shop, relax and do business. The Group is listed on the CAC 40, AEX, Euronext 100 and Stoxx 50 indexes. Unibail-Rodamco’s commitment to environmental, economic and social sustainability has been recognised with listings in the DJSI (World) and FTSE4Good indexes.

For more information, please visit our website: www.unibail-rodamco.com

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* The result of the votes of the resolutions is available on the website www.unibail-rodamco.com