

PRESS RELEASE

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EDF: £ 1 billion 40-year bond issue

EDF (A+ S&P / Aa3 Moody's) launched today a 40-year bond issue in sterling pound, for a total amount of £ 1 billion, with a 5.125% annual coupon.

It is the longest maturity ever achieved by EDF and the largest issue by a corporate in sterling pound with such a maturity ever.

This issue is part of the financial policy initiated by EDF with a view to lengthening the average maturity of the Group's gross debt. This stands at 8.8 years after this issue against 7.4 as of December 31st 2009.

In addition, through this issue the Group aims at matching up its long-term debt with its UK business' earnings, while enjoying favorable market conditions.

EDF is a long-run key player in the UK power market through a strong industrial balanced upstream-downstream position. Given its circa 9 GW of installed nuclear capacity and the prospects of extension of its nuclear plants' lifespan, EDF Energy is the number one power producer and the leader in low-carbon electricity generation in the UK. This position is balanced by a portfolio of over 5 million customers' accounts over all segments, which gives it the leading position in electricity supply.

EDF will continue its investments in the UK, in particular in the development of its customer base and in the necessary infrastructures for the supply of an ever cleaner and more secure energy.

The EDF Group, one of the leaders in the energy market in Europe, is an integrated energy company active in all businesses: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output involves no CO₂ emissions. EDF's transport and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to around 38 million customers around the world, including close to 28 million in France. The Group generated consolidated sales of €66.3 billion in 2009, of which 49% in Europe excluding France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.



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