

PRESS RELEASE

28 OCTOBER 2010

EDF: tender offer for outstanding bonds

EDF (S&P A+ / Moody's Aa3) launched today a partial cash tender offer for the following outstanding bonds:

- bond maturing in January 2013, (5.625% coupon),
- bond maturing in May 2014, (5% coupon),
- bond maturing in January 2015, (5.125% coupon).

The company will give priority to the repurchase of its 2014 instrument, considering its debt schedule management.

EDF will issue a new long-maturity euro-denominated bond, for an amount equivalent to that of the tender offer consideration.

These deals will enable EDF to pursue its policy of lengthening the average maturity of its debt while decreasing the 2013, 2014 and 2015 maturities against a new long maturity.

BNP Paribas, Crédit Agricole-CIB, Deutsche Bank, Goldman Sachs, HSBC and Natixis are acting as joint dealers managers on the tender offer.

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The EDF Group, one of the leaders in the energy market in Europe, is an integrated energy company active in all businesses: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output involves no CO2 emissions. EDF's transport and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to around 38 million customers around the world, including close to 28 million in France. The Group generated consolidated sales of €66.3 billion in 2009, of which 49% in Europe excluding France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.



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