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Closing of the tender offer on outstanding bonds New 15-year and 30-year issue of €1.5 Bn

The partial cash tender offer launched on 28 October for the outstanding bonds maturing in January 2013 (5.625% coupon), May 2014 (5% coupon), and January 2015 (5.125% coupon) closed with a repurchase ratio of more than 31% of the total underlying of €4.6 billion.

EDF proceeded today with the refinancing of this deal through a new 2-tranche bond in euros, the first for an amount of €750 million and a 15-year maturity (4.0% coupon), the second for an amount of €750 million and a 30-year maturity (4.5% coupon).

This issue is the largest on the corporate 30-year bond market in euros since 2005 and has been realized under very good market conditions.

Following this deal, thanks to the 30-year bond issues in USD in January 2010, 20-year in euros in April 2010 and 40-year in GBP in September 2010, the average maturity of the debt has been lengthened by 2 years compared to 31st December 2009. As of today, it amounts to 9.3 years (excluding the impact of the UK distribution networks' sale).

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The EDF Group, one of the leaders in the energy market in Europe, is an integrated energy company active in all businesses: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output involves no CO2 emissions. EDF's transport and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to around 38 million customers around the world, including close to 28 million in France. The Group generated consolidated sales of €66.3 billion in 2009, of which 49% in Europe excluding France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.



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