

# PRESS RELEASE



**Groupe Eurotunnel S.A.: Issue of 450,000 ordinary shares**

1 November 2010

*For immediate release*

**Groupe Eurotunnel S.A. (“the Company”)**

**Issue of 450,000 ordinary shares**

The Company announces that it has issued 450,000 ordinary shares, fully paid-up, at a nominal value of 0.40 euros each. The shares were issued as a consequence of the merger of TNU PLC into Groupe Eurotunnel S.A. pursuant to the Companies (Cross-Border Mergers) Regulations 2007. The new ordinary shares have the same rights as the existing ordinary shares and rank pari passu in all respects.

An application has been made for the 450,000 ordinary shares to be admitted to the Official List of the UK Listing Authority and admitted to trading on the London Stock Exchange. Dealings are expected to commence on 2 November 2010.

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