

PRESS RELEASE

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EDF: refinancing of 50% of the syndicated loan and €1 Bn extension

EDF (Aa3/A+) completed today the refinancing of 50% of the syndicated loan maturing in March 2012. This new 5-year line, with a potential 2-year extension, was increased to €4 Bn.

As a result, EDF Group will be having two syndicated loan facilities, one for €3Bn, maturing in March 2012 and the other for €4Bn, maturing in November 2015 at the earliest.

The EDF Group, one of the leaders in the energy market in Europe, is an integrated energy company active in all businesses: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output involves no CO2 emissions. EDF's transport and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to around 38 million customers around the world, including close to 28 million in France. The Group generated consolidated sales of €66.3 billion in 2009, of which 49% in Europe excluding France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.



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