



NicOx SA

Société Anonyme with a registered capital of €14,509,268.20
Head Office: 1681 Route des Dolines BP 313
Les Taissounières HB4
06 560 Valbonne
FRANCE
N° 403 942 642 R.C.S. GRASSE

On December 3, 2010,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE
CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the “Code de Commerce” and Articles 221-1 and 223-16 of the “Règlement
general” of the AMF)**

| | As of November 30, 2010 |
|---|-------------------------|
| Total number of shares composing the share capital | 72,546,341 |
| Total number of voting rights | 72,546,341 |
| Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights | 72,546,341 |

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