



Orco Property Group S.A. – Assimilation of 2,020,000 shares issued in April 2010 capital increases with the existing shares completed.

Press Release of 4 March 2011 (8:30); Regulatory Information (*)

Orco Property Group S.A. (the "Company") announces that after the approval of the Prospectus by the Luxembourg *Commission de Surveillance du Secteur Financier* on 24 January 2011, passporting of the Prospectus and the admission of the 2,020,000 ordinary shares of the Company (the "Shares") to trading on the regulated markets of NYSE Euronext, the Prague Stock Exchange, the Budapest Stock Exchange and the Warsaw Stock Exchange, the conditions for release of the Shares from the nominee account (*compte nominatif pur*) in the register of the Company held by CACEIS Corporate Trust were fulfilled and the Shares were assimilated with the remaining ordinary shares of the Company on 3 March 2011. As such, the Shares are fully fungible with ordinary shares of the Company (ISIN LU0122624777).

Luxembourg, 4 March 2011

(*) (Law of 11 January 2008 and Regulation of the Grand-Duchy of 11 January 2008 relating to the transparency obligations of issuers of securities)

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