

March 8th 2011

FEBRUARY 2011 TRAFFIC

- Passenger: rise in traffic (+4.9%) and stable load factor
- Cargo: decline in traffic (-3.1%) and load factor (-3.2 points)

The month of February 2010 was impacted by adverse weather conditions and by four days of strike by French air traffic controllers, which affected medium-haul in particular, creating a favorable comparison basis.

Passenger business

Traffic rose 4.9% for capacity up by 5.1%, leading to an almost stable load factor of 77.6% (-0.1 point). The number of passengers rose 5.7% to 5.1 millions. The unfavorable geopolitical context continued to affect the "Africa/Middle East" region (Egypt, Ivory Coast, Sahel region, to which Libya must now be added) and the "Europe/North Africa" region (Tunisia). Unit revenue per available seat kilometer (RASK) excluding currency was stable compared with February 2010.

- On the Americas network, traffic and capacity rose by 2.8% and 5.1% respectively. The load factor declined by 1.7 points to 78.3%.
- The Asia network was affected by the Chinese New Year celebrations. Nevertheless, activity remained dynamic with traffic up 6.3%. With capacity up 8.1%, the load factor declined by 1.5 points to 84.6%.
- The Africa and Middle East network recorded a rise in traffic of 1.4% for capacity up 2.5%. As a result, the load factor declined by 0.8 points to 74.6%.
- The Caribbean and Indian Ocean network remained robust with traffic up 6.0% for capacity up by 4.0%. The load factor therefore gained 1.6 points to 85.6%.
- On the medium-haul network, traffic was up by 8.8% for capacity up by 4.3%. The load factor rose by 2.8 points to 66.4%.

Cargo business

The Chinese New Year had a negative effect on traffic due to the closure of factories in Asia and the subsequent progressive recovery of associated activity. Traffic therefore declined by 3.1% for capacity up by 1.5%. The load factor stood at 67.6% (-3.2 points). Unit revenue per available ton kilometer (RATK) rose in comparison with February 2010.

Recent developments

- For the Summer 2011 season, Air France-KLM plans a capacity increase of 5.7% compared with Summer 2010. Eight new routes will enhance the Asia, Americas and Africa networks.
- The Airbus A380 has been a great success since it went into service in November 2009, welcoming no fewer than 800,000 passengers on the four aircraft in the Air France fleet.
- On March 1st Air France Industrie KLM E&M signed a maintenance and engine support contract for the GE90 engines which equip the Boeing B777-300 ERs of Philippine Airways.
- KLM announced the opening of the Amsterdam-Buenos Aires and Amsterdam-Havana routes as of 31st October 2011.

Website: www.airfranceklm-finance.com

STATISTICS

) 	February		Y	ear to date	
Total Group	2010	2009	Variation	2010-11	2009-10	Variatio
Passengers carried (000s)	5,051	4,779	5.7%	65,357	65,500	(0.2%)
Revenue pax-kilometers (RPK)	14,665	13,979	4.9%	187,786	185,676	1.1%
Available seat-kilometers (ASK)	18,902	17,993	5.1%	229,278	230.178	(0.4%)
Load factor (%)	77.6%	77.7%	(0.1)	81.9%	80.7%	1.2
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Europe (including France)	0.400	0.400	7.00/	44.445	44.544	(0.00()
Passengers carried (000s)	3,400	3,169	7.3%	44,145	44,514	(0.8%)
Revenue pax-kilometers (RPK)	2,637	2,423	8.8%	35,330	35,565 50.647	(0.7%)
Available seat-kilometers (ASK) Load factor (%)	3,971 66.4%	3,807 63.6%	4.3% 2.8	48,342 73.1%	70.2%	(4.6% 2.9
Americas						
Passengers carried (000s)	554	541	2.5%	8,254	8,329	(0.9%
Revenue pax-kilometers (RPK)	4,263	4,145	2.8%	61,880	62,167	(0.5%
Available seat-kilometers (ASK)	5,441	5,178	5.1%	71,671	72,208	(0.7%
Load factor (%)	78.3%	80.1%	(1.7)	86.3%	86.1%	0.2
Load factor (70)	70.570	00.170	(1.7)	00.570	00.176	0.2
Asia / Pacific	1	1	1 101			1
Passengers carried (000s)	429	412	4.1%	5,112	4,918	3.9%
Revenue pax-kilometers (RPK)	3,639	3,425	6.3%	43,953	42,098	4.4%
Available seat-kilometers (ASK)	4,302	3,978	8.1%	50,994	49,589	2.8%
Load factor (%)	84.6%	86.1%	(1.5)	86.2%	84.9%	1.3
Africa / Middle East						
Passengers carried (000s)	393	394	(0.2%)	5,066	5,026	0.8%
Revenue pax-kilometers,(RPK)	2,133	2,104	1.4%	26,740	26,510	0.9%
Available seat-kilometers,(ASK)	2,859	2,790	2.5%	33,809	33,750	0.2%
Load factor (%)	74.6%	75.4%	(0.8)	79.1%	78.5%	0.5
Caribbean / Indian,Ocean						
Passengers carried (000s)	275	263	4.6%	2,780	2,713	2.5%
rassengers carned (000s)	213	200	4.070	2,700	2,113	2.070
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Revenue pax-kilometers (RPK)	1,994	1,882	6.0%	19,883	19,336	2.8%
Available seat-kilometers (ASK)	2,329	1,882 2,239	6.0% 4.0%	19,883 24,462	19,336 23,984	2.8%
Available seat-kilometers (ASK) Load factor (%)	· ·	1,882	6.0%	19,883	19,336	2.8%
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Available seat-kilometers (ASK) Load factor (%) argo activity (in millions) Total Group Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Europe (including France) Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Americas Revenue tonne-km (RTK) Available tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Asia / Pacific Revenue tonne-km (RTK) Available tonne-km (RTK) Available tonne-km (RTK) Load factor (%) Africa / Middle East	2,329 85.6% 2010 840 1,243 67.6% 5 37 14.3% 357 485 73.6%	1,882 2,239 84.0% February 2009 867 1,224 70.8% 6 36 16.1% 347 473 73.4% 326 399 81.7%	(7.5%) 4.4% (1.8) (7.2%) 1.9% (7.3)	19,883 24,462 81.3% Y 2010-11 10,408 15,269 68.2% 63 450 13.9% 4,078 5,880 69.4% 4,238 5,370 78.9%	19,336 23,984 80.6% 80.6% (ear to date 2009-10 10,122 15,360 65.9% 67 459 14.7% 3,832 5,843 65.6% 4,192 5,460 76.8%	2.8% 2.0% 0.7 Variati 2.8% (0.6% 2.3 (6.9% (1.9% (0.7) 6.4% 3.8 1.1% (1.7% 2.1
Available seat-kilometers (ASK) Load factor (%) argo activity (in millions) Total Group Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Europe (including France) Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Americas Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Asia / Pacific Revenue tonne-km (RTK) Available tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Africa / Middle East Revenue tonne-km (RTK) Available tonne-km (RTK) Available tonne-km (RTK) Load factor (%)	2,329 85.6% 2010 840 1,243 67.6% 5 37 14.3% 357 485 73.6% 303 407 74.4%	1,882 2,239 84.0% February 2009 867 1,224 70.8% 6 36 16.1% 347 473 73.4% 326 399 81.7%	(7.5%) (1.8) (7.2%) (1.9%) (1.5%) (1.5%)	19,883 24,462 81.3% Y 2010-11 10,408 15,269 68.2% 63 450 13.9% 4,078 5,880 69.4% 4,238 5,370 78.9% 1,623 2,599	19,336 23,984 80.6% 80.6% (ear to date 2009-10 10,122 15,360 65.9% 67 459 14.7% 3,832 5,843 65.6% 4,192 5,460 76.8% 1,602 2,582	2.8% 2.0% 0.7 Variati 2.8% (0.6% 2.3 (6.9% (1.9% (0.7) 6.4% 0.6% 3.8 1.1% (1.7% 2.1
Available seat-kilometers (ASK) Load factor (%) argo activity (in millions) Total Group Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Europe (including France) Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Americas Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Asia / Pacific Revenue tonne-km (RTK) Available tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Africa / Middle East Revenue tonne-km (RTK) Available tonne-km (RTK) Load factor (%) Caribbean / Indian Ocean	2,329 85.6% 2010 840 1,243 67.6% 5 37 14.3% 357 485 73.6% 303 407 74.4%	1,882 2,239 84.0% February 2009 867 1,224 70.8% 6 36 16.1% 347 473 73.4% 326 399 81.7% 151 228 66.1%	6.0% 4.0% 1.6 Variation (3.1%) 1.5% (3.2) (7.5%) 4.4% (1.8) 2.8% 2.6% 0.2 (7.2%) 1.9% (7.3) (7.9%) (1.5%) (4.3)	19,883 24,462 81.3% Y 2010-11 10,408 15,269 68.2% 63 450 13.9% 4,078 5,880 69.4% 4,238 5,370 78.9% 1,623 2,599 62.5%	19,336 23,984 80.6% 80.6% (ear to date 2009-10 10,122 15,360 65.9% 67 459 14.7% 3,832 5,843 65.6% 4,192 5,460 76.8% 1,602 2,582 62.1%	2.8% 2.0% 0.7 Variati 2.8% (0.6% 2.3 (6.9% (1.9% (0.7) 6.4% 3.8 1.1% (1.7% 2.1 1.3% 0.7% 0.4
Available seat-kilometers (ASK) Load factor (%) argo activity (in millions) Total Group Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Europe (including France) Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Americas Revenue tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Asia / Pacific Revenue tonne-km (RTK) Available tonne-km (RTK) Available tonne-km (ATK) Load factor (%) Africa / Middle East Revenue tonne-km (RTK) Available tonne-km (RTK) Available tonne-km (RTK) Load factor (%)	2,329 85.6% 2010 840 1,243 67.6% 5 37 14.3% 357 485 73.6% 303 407 74.4%	1,882 2,239 84.0% February 2009 867 1,224 70.8% 6 36 16.1% 347 473 73.4% 326 399 81.7%	(7.5%) (1.8) (7.2%) (1.9%) (1.5%) (1.5%)	19,883 24,462 81.3% Y 2010-11 10,408 15,269 68.2% 63 450 13.9% 4,078 5,880 69.4% 4,238 5,370 78.9% 1,623 2,599	19,336 23,984 80.6% 80.6% (ear to date 2009-10 10,122 15,360 65.9% 67 459 14.7% 3,832 5,843 65.6% 4,192 5,460 76.8% 1,602 2,582	2.8% 2.0% 0.7 Variation 2.8% (0.6% 2.3 (6.9% (1.9% (0.7) 6.4% 0.6% 3.8 1.1% (1.7% 2.1