

2010 DOCUMENT DE REFERENCE

Rexel announces having published its “Document de reference” for the year ended December 31, 2010. It has been filed with the French Autorité des marchés financiers (AMF) on April 11, 2011, under number D.11-0272.

The “Document de reference” includes in particular the following information:

- the annual financial report for the year ended December 31, 2010;
- the report of the Chairman of the Supervisory Board on the operation of the Supervisory Board and on internal controls for the financial year 2010;
- the report of the Statutory Auditors on the report of the Chairman of the Supervisory Board;
- information regarding the fees paid to Statutory Auditors; and
- the annual informational document.

The “Document de reference” is available on the Internet site of Rexel (www.rexel.com) in the “Finance - Regulated information in France” section. The “Document de reference” is also available at no cost at the registered office of Rexel, 189-193, boulevard Malesherbes, 75017 Paris, France.

Rexel, a global leader in the distribution of electrical supplies, serves three main end markets: industrial, commercial and residential. The Group operates in 36 countries, with a network of some 2,200 branches, and employs 28,000 people. Rexel's sales were €12.0 billion in 2010. Its majority shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and BAML Capital Partners.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is integrated in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid and FTSE4Good.

For more information, visit Rexel's web site at www.rexel.com

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