

Tel. +33 (0)1 42 91 75 00 Tel. +33 (0)1 47 74 59 55



20 April 2011

ANNUAL INFORMATION MEMORANDUM

(Article 222-7 of the General Regulation of the Autorité des marchés financiers (AMF)

CIMENTS FRANÇAIS

Limited Liability Company with a share capital of 145,527,488 euros **Tour Ariane** 5 Place de la Pyramide **Quartier Villon** 92800 PUTEAUX 599.800.885 RCS Nanterre

| Date (dd/mm/yy) | Information | |
|--------------------|---|----------------------------|
| | Press Releases (websites: cimfra.com) | |
| 28/03/11 | Ciments Français completes the sale of its activities in 1 | Turkey to Limak Holding |
| 04/03/11 | 2010 Results | |
| 25/02/11 | Ciments Français agrees to sell part of its activities in T | |
| 03/02/11 | Ciments Français: Consolidated revenues as of 31 Dec | |
| 23/12/10 | Merger by and into Ciments Français of Société Interna (SIIF) | |
| 22/11/10 | Ciments Français: Merger project of SIIF into Ciments F | |
| 05/11/10 | Ciments Français: The Board of Directors examines res 2010 | ults as of September 30, |
| 30/07/10 | Ciments Français: The Board of Directors examines res 2010 | ults for the first half of |
| 07/06/10 | Official opening of the new cement plant at Martinsburg a capacity exceeding 2 million tonnes | (West Virginia, USA) with |
| 07/05/10 | Results for the first quarter of 2010 | |
| | Disclosure in financial press | Publication's title |
| 29/03/11 | 13/04/11 Annual General Meeting convening notice | Le Figaro |
| 28/03/11 | 13/04/11 Annual General Meeting convening notice | Les Echos |
| 08/03/11 | 2010 Results | Les Echos / Le Figaro |
| 06/12/10 | Convening notice of the Combined General Meeting of December 23, 2010 | Les Echos / Le Figaro |
| 02/08/10 | 2010 half-year results | La Tribune / Les Echos |
| | Publications and financial information | |
| 28/03/11 | 13/04/11 Annual General Meeting convening notice | BALO |
| 09/03/11 | 13/04/11 Annual General Meeting convening notice | BALO |
| 24/12/10 | Completion of the merger | BALO |
| 03/12/10 | Convening notice of the Combined General Meeting of December 23, 2010 | BALO |
| 19/11/10 | Corrigendum to the convening notice concerning the General Meeting of December 23, 2010 | BALO |
| 15/11/10 | Information notice on completion of a merger | BALO |
| 15/11/10 | Notice of the Combined General Meeting of December 23, 2010 | BALO |
| 17/05/10 | 2009 Annual financial statements | BALO |
| | Registration document (Document de Référen (cimfra.com / AMF websites | |
| 21/03/11 | Year 2010 | |

| | Monthly information relating to the total number of voting rights and shares in the share capital (cimfra.com website) | |
|----------|--|--|
| 06/04/11 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of March 31, 2011 | |
| 16/03/11 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of March 9, 2011 | |
| 03/03/11 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of February 28, 2011 | |
| 04/02/11 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of January 31, 2011 | |
| 14/01/11 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of December 31, 2010 | |
| 07/12/10 | Ciments Français: nformation on the total number of voting rights and of shares representing the share capital as of November 30, 2010 | |
| 04/11/10 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of October 31, 2010 | |
| 08/10/10 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of September 30, 2010 | |
| 09/09/10 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of August 31, 2010 | |
| 05/08/10 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of July 31, 2010 | |
| 07/07/10 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of June 30, 2010 | |
| 10/06/10 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of May 31, 2010 | |
| 06/05/10 | Ciments Français: Information on the total number of voting rights and of shares representing the share capital as of April 30, 2010 | |
| | Trading disclosure on treasury shares (cimfra.com website) | |
| 2010 | nil | |

| Journal of legal notices: « les Affiches Parisiennes » 26/03/11 13/04/11 Annual General Meeting convening notice 09/03/11 13/04/11 Annual General Meeting convening notice 19/02/11 Share capital increase 23/12/10 Notice of the approval of a merger 02/12/10 23/12/10 Combined General Meeting convening notice 20/11/10 Ratification of the appointment by co-optation of a director 13/11/10 Notice of proposed merger |
|--|
| 09/03/11 13/04/11 Annual General Meeting convening notice 19/02/11 Share capital increase 23/12/10 Notice of the approval of a merger 02/12/10 23/12/10 Combined General Meeting convening notice 20/11/10 Ratification of the appointment by co-optation of a director 13/11/10 Notice of proposed merger |
| 19/02/11 Share capital increase 23/12/10 Notice of the approval of a merger 02/12/10 23/12/10 Combined General Meeting convening notice 20/11/10 Ratification of the appointment by co-optation of a director 13/11/10 Notice of proposed merger |
| 23/12/10 Notice of the approval of a merger 02/12/10 23/12/10 Combined General Meeting convening notice 20/11/10 Ratification of the appointment by co-optation of a director 13/11/10 Notice of proposed merger |
| 02/12/10 23/12/10 Combined General Meeting convening notice 20/11/10 Ratification of the appointment by co-optation of a director 13/11/10 Notice of proposed merger |
| 20/11/10 Ratification of the appointment by co-optation of a director 13/11/10 Notice of proposed merger |
| 13/11/10 Notice of proposed merger |
| |
| |
| 13/11/10 23/12/10 Combined General Meeting convening notice |
| 05/08/10 Share capital increase |
| 08/06/10 Non-renewal of a director's term of office |
| 21/05/10 Change of a permanent representative and appointment of a director |
| Miscellaneous Publication |
| Miscellatieous |
| 14/04/11 Details of company's share buyback program Website: cimfra.com/Al |
| Annual General Meeting of April 13, 2011 – Website: cimfra.com |
| resolutions vote detail |
| 28/03/11 Annual General Meeting of April 13, 2011 – Website: cimfra.com |
| 23/03/11 preliminary documents available |
| 21/03/11 Availability of the French 2010 Annual Report Website: cimfra.com/Al |
| (Document de Référence) |
| 23/12/10 Combined General Meeting of December 23, 2010 – Website: cimfra.com |
| resolutions vote detail |
| 03/12/10 Combined General Meeting of December 23, 2010 – Website: cimfra.com/Al |
| availability of preparatory documentation |
| 09/11/10 Quarterly financial information as of September 30, Website: cimfra.com/Al |
| 05/08/10 2010 05/08/10 Availability of the half-year report as of June 30, 2010 Website: cimfra.com/Al |
| 12/05/10 Details of company's share buyback program Website: cimfra.com/Al |
| 07/05/10 Quarterly financial information as of March 31, 2010 Website: cimfra.com/Al |
| 30/04/10 Annual information memorandum Website: cimfra.com/Al |