

Issy-les-Moulineaux, May 2<sup>th</sup>, 2011

<b>Disclosure of the 2010 Annual Financial Report</b>
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The 2010 Annual Financial Report of CANAL+ is available to the public and has been registered with the French Markets Authorities.

The 2010 Annual Financial Report of CANAL+ may be consulted on the Group's website [www.canalplus.fr](http://www.canalplus.fr) (under "Actionnaires Canal+ SA").

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