



**NicOx SA**

*Société Anonyme* with a registered capital of €14,537,583.60  
Head Office: 1681 Route des Dolines BP 313  
Les Taissounières HB4  
06 560 Valbonne  
FRANCE  
N° 403 942 642 R.C.S. GRASSE

On May 6, 2011,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE  
CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the “Code de Commerce” and Articles 221-1 and 223-16 of the “Règlement  
general” of the AMF)**

	As of April 30, 2011
Total number of shares composing the share capital	72,687,918
Total number of voting rights	72,687,918
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	72,687,918

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